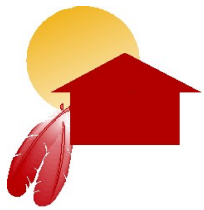


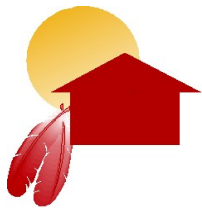
This monitoring plan is designed to assist a tribe or tribally designated housing entity to conduct self-monitoring of its performance and compliance with pertinent requirements and is virtually identical to the plan that the Office of Native American Programs uses.

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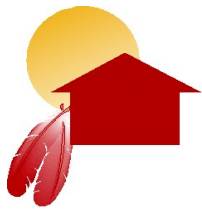
I.	Purpose	2
II.	Pre-Review Preparation.....	2
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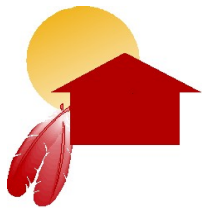
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
I. Purpose				-
<p>The purpose of the Annual Performance Report (APR) and Indian Housing Plan (IHP) compliance review is to determine whether the tribe/TDHE:</p> <ul style="list-style-type: none"> a. Has carried out its eligible activities in a timely manner b. Has carried out its eligible activities and certifications in accordance with the requirements and the primary objective of NAHASDA and other applicable laws c. Has the continuing capacity to carry out those activities in a timely manner d. Has complied with the IHP of the grant beneficiary; and e. Has submitted APRs that are accurate. <p>NAHASDA Sec. 405 (b)(1)(B) requires HUD to verify the accuracy of information contained in the APR.</p>	<p>NAHASDA Sections 404 and 405 (b)(1)(B)</p> <p>24 CFR 1000.520</p>	<p>NAHASDA Guidance 2004-09</p>		<p>Read & Noted</p>
II. Pre-Review Preparation				-
<p>A. Review the most recent IHP, approved IHP amendments, IHP amendments in process, and APR.</p>	<p>24 CFR 1000.103(c)</p>			<p>Reviewing 2020 IHP & 2019 APR</p>



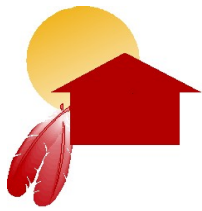
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
B. Review the following documents: <ol style="list-style-type: none"> 1. Tribe/TDHE's policies and procedures 2. Previous monitoring findings and corrective actions status for findings 3. Previous self-monitoring report(s) 4. Previous audits, work papers and management plan status for findings 5. Previous and current enforcement actions 6. Valid complaints 7. Relevant correspondence 	24 CFR 1000.526			Read & Noted
C. Develop a list of 5 year goals and reported status.				N/A – No longer required by HUD
III. Review				-
A. Review the sampling methods in the General Instructions and select a sample of files to review.				Read & Noted
B. Determine the following for each of the samples selected:	24 CFR 1000.504			-
1. Actual completion status				IHP – Confirmed APR – Confirmed
2. Actual accomplishment status		See Attached		IHP – Submitted 11/18/2019 w revisions



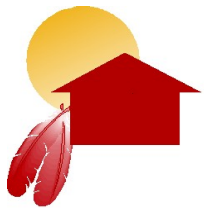
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
				Approved 11/26/2019 APR – Submitted 03/24/2020 Approved 05/01/2020
3. Actual expenditures for each goal		See pg 9 in Epic Report - Uses of Funding		Program actual totals in APR and MIP Report for 2019 both show actuals
3. Units completed				n/a
4. Families assisted				2019 – 100 units of rental assistance service were provided with financial support per APR, representing 51 TBRA families and 100 Other Housing families served un-duplicated.
C. Part II of the APR				-
1. Review the self-monitoring plan described in the APR and compare it to the tribe/TDHE’s files to determine accuracy of the:	24 CFR 1000.502	See page 2 in Epic Report - Housing Needs - Planned Program Benefits - Geographic Distribution		Read & Noted
a. system description				Accurate and up to date with Policies
b. results reported		See Attached		Results reported to Tribal Council, GM,



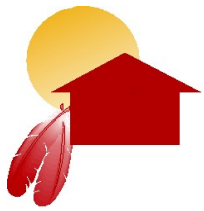
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
c. corrective actions reported				<p>Controller and approved in 2020-03-013</p> <p>Yes, a corrective action was issued regarding the development EA and was completed and closed in 2019; additionally improvements to strengthen programs were also noted and all were achieved.</p>
2. Review notices, minutes, comments, etc to confirm the public accountability details as reported in the APR.		<p>See Attached:</p> <p>Public Availability 24 CFR 1000.518</p>		<p>Typically these are posted for review at HHS Lobby & Admin Lobby for 30 days. However, due to the stay at home orders in place, the program is in the process of scanning this reference resource to the Housing Website for public access.</p> <p>Included in the book:</p> <ul style="list-style-type: none"> - Allocation Est. for program year - IHP, resolution, submission receipt, HUD receipt, HUD Approval - 24 CFR 1000 (Native American Housing Activities) - Samish Housing Policies - Fair market rent amount for year - Area median income rate for year - APR, resolution, submission receipt, HUD receipt, HUD Approval - ERR's for year and per project - Self-Monitoring result report <p>2019 APR posting should have been posted in March for public review, but due to transition to work from home after Samish</p>



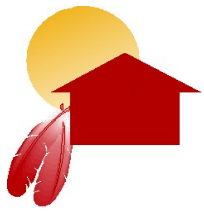
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
				and Wa State declared a pandemic emergency, the posting was inaccessible by the public. It will now be posted on the website as well.
D. Review for Timely Progress	24 CFR 1000.524(e)			N/A – No longer required by HUD nor part of standard IHP/APR form.
1. 5-year Goals and Objectives of the IHP and APR.				N/A
a. Compare the actual accomplishments on the 5-year goals and objectives in the APR with the IHP.				
b. Identify the status of quantitative goals and objectives.				N/A
c. Determine if the tribe/TDHE is on schedule.				N/A
d. While on site, compare the results to the reported status.				N/A
E. One-Year Goals and Objectives of the IHP and APR				Read & Noted
1. Has the tribe/TDHE achieved what was stated in the One-Year Goals and Objectives with its IHBG funds?		2020 IHP as attached		Yes to TBRA, Other Housing Services, housing management, and administration. Sufficient progress has been made toward the goal listed in Rental Housing Development, primarily completing pre-construction



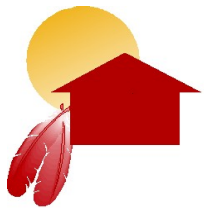
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
				activities eith expected construction in 2021;
2. If the goal was to assist a specific number of low-income families, has this been accomplished?		See Attached		<i>Reviewed 2019 IHP and APR for this section:</i> 43 out of 51 in 2019 for TBRA to date to date 75 out of 100 in 2019 for HP on Other Housing Svs and Housing Mgmt to date
F. Statement of Needs				-
1. Has the estimate for low-income families remained the same?				No it has changed, because we utilized the “Low Income Documentation System” published by HUD annually.
2. If it has changed, explain the overall impact on the IHP.				IHBG Income limits increased in 2020 allowing for more eligible participants in our program.
3. Has the estimate for all families in the jurisdiction changed? Explain.				No, because we use Federal Census data which has not been updated.
G. Other Issues to Review				-
1. Useful Life and Binding Commitments	Section 205(a)(2) of NAHASDA			We utilize what HUD recommend and issues annually.
a. Does the IHP identify the useful life period that the tribe/TDHE uses for IHBG-assisted properties?				Yes, in “Other Submission Items” section of IHP/APR
(1) If not, did the IHP include a				N/A





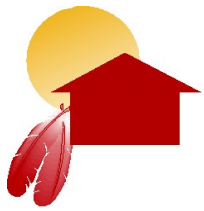
TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
description of the tribe/TDHE's plan or system for determining the useful life of the housing it assists with IHBG funds?				
b. Does the tribe/TDHE maintain a record of the current, specific useful life for each individual property assisted with IHBG funds?				Yes, in the client file if applicable.
c. Does the tribe/TDHE have a binding agreement for each IHBG-assisted property that guarantees an appropriate useful life period or remedies for the breach of such useful life provision upon transfer of ownership during the useful life?				NA for 2020 Samish is currently not operating the down-payment assistance or closing cost programs; If those programs were offered, then our procedure in place would be applicable: Samish utilizes a Promissory Note and Recipient Agreement with the client and files a Deed of Trust with the applicable County. Once the useful life period has passed, the department notifies the County to remove the lien placed by the Deed of Trust.
2. Housing to be Demolished or Disposed	24 CFR 1000.134			-
a. Has the tribe/TDHE demolished or disposed of any housing, as stated in its IHP?				N/A in this program year
3. Financial Resources				-





TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
a. Did the tribe/TDHE have available the financial resources stated in the IHP?				Yes, although the estimates made for carryover funding changed, but actuals were reflected in APR.
b. Did the tribe/TDHE use these resources?				Not all of them, but all unused funding will be carried into the next program year to be used toward meeting program goals.
c. Explain.				Carried-over funding from previous years has been earmarked for rental construction per IHP
4. Affordable Housing Resources				-
a. Has the tribe/TDHE taken specific actions to address the identified needs?		See Attached		Yes, the program utilizes a “Turnaround Report” completed monthly to identify the needs they could not meet.
b. Explain				-
5. Local Cooperation Agreements	Section 101(c) of NAHASDA			Read & Noted
a. Has the tribe/TDHE entered into a Local Cooperation Agreement with the governing body of the				In general, the Tribe has agreements in place with both the City of Anacortes and with Skagit County to provide fire, emergency



TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
jurisdiction where rental or lease-purchase homeownership units are located and owned by the tribe/TDHE and developed under NAHASDA or the 1937 Act?				and Police services to all Tribal Trust lands; However, the 34 th Street Housing Development is being developed on Fee Simple land owned by the Tribe, and thus the City and County are already obligated to provide these services. 
b. Does the Agreement provide for local cooperation, tax-exemption of the units and the annual payments of user fees or payments in lieu of taxes to compensate such governments for the costs of providing governmental services (i.e., including police and fire protection, roads, water and sewerage systems, utilities systems and related facilities)?				No because the units are fee simple and not on trust property; However, an agreement will be put in place if/when the property is put into trust and comes under the jurisdiction of the Tribe. 
6. Has the tribe/TDHE coordinated the implementation of NAHASDA activities with other government agencies?				Yes, we have coordinated with the State's DSHS, with Work Source under Dept of Labor, and with Housing Services departments for all 10 Counties in our service area. We are part of Skagit, Whatom, and Island Co. coordinated entry system as well.
7. Has the tribe/TDHE initiated partnerships and/or contracts with welfare agencies?				Partnerships are in place without formal contracts with welfare agencies serving our 10 county services area.



TRIBE/TDHE NAME:	<u>Regulatory/ Statutory Citation</u>	<u>Other Tools</u>	<u>Ref. Pg.</u>	<u>Remarks</u>
a. If yes, explain.				Tribe in general has formal MOAs in place with WA DSHS and its affiliates.
IV. Summary				-
Develop the monitoring report by summarizing the following: <ol style="list-style-type: none"> 1. Compliance with requirements 2. Violations of the applicable statutes, regulations, or local laws and authorities 3. Corrective actions that should be taken to address programmatic concerns 				Improvement: In compliance and no areas of weakness found.

Reviewer Name:	Sharon Paskewitz 09-15-2020 	9/15/2020
Review Date(s):	9/15/2020	
Supervisor Name:	 9/16/2020	



Energy and Performance Information Center (EPIC)

Grant Number: **55-IT-53-13870**Report: **APR Report for 2019**

OMB CONTROL NUMBER: 2577-0218

EXPIRATION DATE: 07/31/2019

Cover Page**Grant Information:**

Grant Number	55-IT-53-13870
Recipient Program Year	01/01/2019-12/31/2019
Federal Fiscal Year	2019
Initial Indian Housing Plan (IHP):	Yes
Amended Plan	
Annual Performance Report (APR):	Yes
Amended Plan	
Tribe:	Yes
TDHE:	

Recipient Information:

Name of the Recipient	Samish Indian Nation
Contact Person	Wooten, Thomas
Telephone Number with Area Code	360-293-6404
Mailing Address	PO Box 217
City	Anacortes
State	WA
Zip	98221-0217
Fax Number with Area Code	360-293-0790
Email Address	tomwooten@samishtribe.nsn.us
Tribes:	

TDHE/Tribe Information:

Tax Identification Number	910931896
DUNS Number	091741637
CCR/SAM Expiration Date	06/27/2019

Planned Grant-Based Budget for Eligible Programs:

IHBG Fiscal Year Formula Amount	\$645,878.00
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Housing Needs

Type of Need (A)	Low-Income Indian Families (B)	All Indian Families (C)
Overcrowded Households	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Renters Who Wish to Become Owners	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Substandard Units Needing Rehabilitation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Homeless Households	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Households Needing Affordable Rental Units	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
College Student Housing	<input type="checkbox"/>	<input type="checkbox"/>
Disabled Households Needing Accessibility	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Units Needing Energy Efficiency Upgrades	<input type="checkbox"/>	<input type="checkbox"/>
Infrastructure to Support Housing	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify below)	<input type="checkbox"/>	<input type="checkbox"/>

Planned Program Benefits

Our program and activities address the needs of low income Native families by offering safe and affordable housing through our Tenant Based Rental Assistance (TBRA) Programs, Homelessness Prevention, Emergency Housing, housing searches, financial management, landlord/tenant education and other supportive services that will help Native families obtain skills that will support their ability to retain long term permanent housing. Through our TBRA program, forty (40) Native families will be provided with long term assistance and fifty (50) will be supported through our Homelessness Prevention and/or Emergency Housing assistance program. In early 2019, Samish Indian Nation will complete its work with our Rental Design team, and start constructing up to twenty (20) units of rental housing, in which ten (10) of those units will be designated as affordable permanent housing for our low-income households. The other 10 will be designated for over-income households, financed with Non-Indian Hou

Geographic Distribution

Assistance is distributed in a variety of ways for us to meet the needs and diversity of our families. Information is available through our tribal newsletter and webpage. We send information to our families through mailings on a quarterly basis. Our newsletter is mailed to all Samish households regardless of where they live, and our webpage is available to anyone with access to the internet. For our Native Elders, developing community relationships with agencies that have Tribal Outreach and Assistance has been and continues to be critical in providing information and assistance to this population. This one on one approach has been effective in helping our elders understand the services we provide and how such services can be effective for them. We provide services in ten (10) counties throughout Western Washington Clallam, Island, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. We have developed partnerships within our 10-county service area, explaining who w

Programs

2019-0004 : Construction of Rental Housing

Program Name:	Construction of Rental Housing
Unique Identifier:	2019-0004
Program Description (continued)	Samish Indian Nation will build up to twenty (20) units of rental housing of which 10 units will be designated as affordable permanent housing for our low-income households and a Community Center that will be used by residents of our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for low-income households using IHBG funding. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for over-income households financed with non-IHBG funding. The land is located at 2109 34th Street, Washington 98221.
Eligible Activity Number	(4) Construction of Rental Housing [202(2)]
Intended Outcome Number	(7) Create new affordable rental units
APR: Actual Outcome Number	(7) Create new affordable rental units
Who Will Be Assisted	Low-Income Native American Families with a preference for Samish tribal Elders and members with a permanent or total disability.

Types and Level of Assistance	Permanent Supportive Housing to families that meet program eligibility criteria. The project will provide up to 20 rental units - in which 10 will be assisted with NAHASDA funds. Each unit will have two bedrooms, one and one-half bathrooms with a combination of ADA accessible bedrooms. A Community Center will be located on the property, allowing housing staff to conduct community gatherings, annual events in the community, safety demonstrations, home maintenance and education training provided in a classroom setting. Low income families will pay between 10% - 30% of their adjusted gross income toward monthly rent. This percentage amount will be determined by Council Resolution on an annual basis.	
APR : Describe Accomplishments	Samish Indian Nation was not able to accomplish this goal in 2019.	
Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Units to be Completed in Year 10	0
APR: If the program is behind schedule, explain why	Samish Indian Nation continues to work on a mixed-income housing development on its 2-acre property in Anacortes, Washington. The City of Anacortes is in the midst of a complete overhaul of its development regulations, which was expected to be completed by the end of 2018, however this did not happen until August 2019. The new regulations have provided additional development potential for the property. We are currently working with a design firm Travois Design to design the property based off the new regulations. At the current state of design, we expect to be able to construct up to 20 single/-story cottage-style homes of about 1100 sq. ft, each with two bedrooms and 1 1/2 baths and a Community Center of about 1000 sq. ft. \$286.70 was used for program administration.	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$2,279,417.05	\$0.00	\$2,279,417.05	\$286.70	\$0.00	\$286.70

2019-0013 : Down Payment - Closing Cost

Program Name:	Down Payment - Closing Cost	
Unique Identifier:	2019-0013	
Program Description (continued)	This program is designed to provide expanded home ownership opportunities for Low Income Native American Families, by providing first time home buyers, with a grant for down payment and closing cost.	
Eligible Activity Number	(13) Down Payment/Closing Cost Assistance [202(2)]	
Intended Outcome Number	(2) Assist renters to become homeowners	
APR: Actual Outcome Number	(2) Assist renters to become homeowners	
Who Will Be Assisted	Low Income Native American Families	
Types and Level of Assistance	Samish Tribal Members will receive a onetime grant up to \$10,000 prorated based on income.	
APR : Describe Accomplishments	Samish Indian Nation was not able to accomplish this outcome in 2019.	
Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Units to be Completed in Year 3	0
APR: If the program is behind schedule, explain why	In November of 2018, we had three families in the process of completing their application for this program, with the hopes of approval in early 2019. Unfortunately, one of the families income to debt ratio was too high and did not qualify for a home loan. The other two families were denied and their application was closed. This has been a difficult program to operate,	

and because of this, we decided not to offer the service in 2020. \$48.00 was used to conduct a background check on potential client.

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$30,924.13	\$0.00	\$30,924.13	\$48.00	\$0.00	\$48.00

2019-0017 : Tenant Based Rental Assistance

Program Name:	Tenant Based Rental Assistance	
Unique Identifier:	2019-0017	
Program Description (continued)	This program is designed to provide rental assistance to Samish members and enrolled members of Federally recognized Indian tribes living in the Samish Tribes 10 county service area. The purpose of the program is to ensure that low income Native families have the opportunity for and access to housing and that they can develop and/or increase their economic skills that will demonstrate their ability to maintain stable permanent housing once rental assistance ends. Families will be assigned to a Case Manager that will link them to supportive services that enable participants to increase earned income, reduce or eliminate the need for welfare assistance, and make progress toward achieving economic independence and housing self-sufficiency.	
Eligible Activity Number	(17) Tenant Based Rental Assistance [202(3)]	
Intended Outcome Number	(6) Assist affordable housing for low income households	
APR: Actual Outcome Number	(6) Assist affordable housing for low income households	
Who Will Be Assisted	Samish members and enrolled members of Federally recognized Indian Tribes living in the Samish Tribes 10-county service area.	
Types and Level of Assistance	Eligible low-income households will receive rental assistance to pay rent in private market rental units. Low Income Households will pay between 10% and 30% of their adjusted gross income toward their rent. (The percent paid toward rent is determined by Tribal Council Resolution). The Samish Housing Department pays the additional cost of the families rent up to the Fair Market Rent.	
APR : Describe Accomplishments	In 2019 we provided rental assistance to 51 eligible low-income Native households. During the course of the year we had 6 families reach their self-sufficiency goals; 3 families were over-income and no longer needed our assistance.	
Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Households to be served in Year	
	43	51
APR: If the program is behind schedule, explain why	Does not apply	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
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\$495,843.63	\$0.00	\$495,843.63	\$340,994.55	\$0.00	\$340,994.55
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2019-0018 : Housing and Support Services

Program Name:	Housing and Support Services
Unique Identifier:	2019-0018
Program Description (continued)	<p>The intent of this program is to work with Native families to understand their unique needs, tailoring our services to move them toward independence and self-sufficiency. Information and resources on budgets, credit repair, basic home housekeeping, how to maintain a rental unit, Landlord/Tenant rights and other information, is just an example of the resources we will provide to families enrolled in our services. To prevent households from becoming homeless by offering short term rental assistance to defray rent and utility bills. For tribal households who are currently homeless to establish stable housing, emergency shelter will be offered for up to four (4) weeks. Emergency assistance will also be used to relocate families when it has been determined that current living situations are not decent, safe or sanitary. We will introduce a new program "Community Awareness Health and Safety", designed to provide home safety demonstrations, home ownership education, home maintenance skills, educational training, and financial literature to residents in our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Our clients reside in scattered site-housing throughout ten (10) Counties in Western Washington "Clallam, Island, Jefferson, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. Many of our housing clients live in rural areas and do not have access to public transportation. Because of this, our housing staff make home visits to review housing stability plans, transport clients to medical appointments, work source and other necessary appointments to ensure families will become self-sufficient. In 2019, we plan on purchasing two (2) vehicles that will allow our staff to continue this essential work.</p>
Eligible Activity Number	(18) Other Housing Service [202(3)]
Intended Outcome Number	<p>(12) Other-must provide description in the box below If Other: Families will learn how to identify, obtain and/or maintain access to community resources. They will learn how to understand, create and use a monthly budget and apply those skills to track their spending habits, cut spending and set financial goals. Families will set long term financial goals and take steps to clear up their credit report, if necessary. Families will be provided with home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature through classroom settings and brochures.</p>
APR: Actual Outcome Number	<p>(12) Other-must provide description in the box below If Other: In 2019, we provided Housing and Support Services to 49 Tribal Households with homelessness prevention - short term rental assistance and 51 Households that were enrolled in our Tenant Based Rental Assistance program with other housing support services that would help them become self-sufficient with their long term housing goals.</p>
Who Will Be Assisted	Samish and other Native families. Households with or without children who are living temporarily with friends, relatives or households who are facing eviction within 14 days. Households that are forced to live in a place not meant for human habitation. Having no primary nighttime residence. People who are fleeing or attempting to flee a domestic violence situation.
Types and Level of Assistance	<p>Assistance preparing a housing search plan and list of local landlords. For those clients that demonstrate that they need more assistance and support to find housing, the supportive service will be provided to meet the level of need. Evaluate the household's current resources, problem-solving abilities, and financial life skills, then provide the appropriate amount of assistance to ensure the greatest chance of successful transition to independence after program exit. When assistance ends, participants should have developed a natural support system, if possible, that will allow them to address obstacles that might later arise with employments, childcare, transportation or financial management. Participants will also need to know how to navigate multiple systems, so "other housing services" should consist of arranging, coordinating, and monitoring the delivery of individualized services to facilitate housing stability. Rather than simply making referrals to programs, there will be times that we will need to walk participants through how to access services on their own and ensure that any issues with access are resolved before exit. Connections to Mainstream Resources "that are appropriate to addressing barriers to housing retention. We will also provide resources and information through our newsletter, webpage and mailings on budgeting, credit repair and debt management. We will also provide</p>

information on basic home repair, weatherization and home safety tips. This information will be available to all our Samish members and to other Native families that have access to the internet. Homelessness Prevention - short term rental assistance to defray rent and utility bills. Emergency Assistance - to establish stable housing, emergency shelter will be offered for up to four (4) weeks. Emergency assistance will also be used to relocate families when it has been determined that current living situations are not decent, safe or sanitary.

APR : Describe Accomplishments
 In 2019, we were able to provide assistance to 49 low income native families with housing search, landlord mitigation, financial assistance, emergency housing support and transportation assistance for those families that lived in rural areas of their community and elders that were not able to get to medical appointments and cultural events. We also provided assistance to 51 households that were enrolled in our Tenant Based Rental Assistance Program

Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Households to be served in Year	100

APR: If the program is behind schedule, explain why
 We added dollars to the Rental Assistance line item, for we found there to be a greater needed than what we had anticipated.

Uses of Funding:
 The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$232,166.21	\$0.00	\$232,166.21	\$293,374.89	\$0.00	\$293,374.89

2019-0019 : Housing Management

Program Name:	Housing Management
Unique Identifier:	2019-0019
Program Description (continued)	The provision of management services for affordable housing, including preparation of work specifications, the cost of operation and maintenance of units developed with funds provided under Native America Housing and Self-Determination Act (NAHASDA) and management of affordable housing projects.
Eligible Activity Number	(19) Housing Management Services [202(4)]
Intended Outcome Number	(6) Assist affordable housing for low income households
APR: Actual Outcome Number	(6) Assist affordable housing for low income households
Who Will Be Assisted	Samish Tribal members and enrolled members of Federally Recognized Indian Tribes that meet income eligibility requirements and live in Samish Tribes 10-County service area.
Types and Level of Assistance	(1) Preparation of work specifications for affordable housing; (2) Loan processing for affordable housing; (3) Inspections for affordable housing; (4) Tenant selection for affordable housing; (5) Management of tenant-based and project-based rental assistance; (6) Mediation programs for landlord-tenant disputes for affordable housing; (7) Hiring of grants writers for affordable housing applications; (8) Operating assistance for NAHASDA-assisted units to include maintenance and utilities.
APR : Describe Accomplishments	In 2019, we provided 49 tribal households, with rental assistance and housing inspections. We also provided 51 tribal household families with housing inspections and rental assistance in our Tenant Based Rental Assistance Program.

Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of	100

	Households to be served in Year
APR: If the program is behind schedule, explain why	Use of Funding. When we developed our 2019 budget we thought we would have housing stock and staff time would be charged to rental assistance. When we realized that we would not have housing stock, staff time was charged to Housing Management.

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$77,064.47	\$0.00	\$77,064.47	\$226,970.96	\$0.00	\$226,970.96

2019-0021 : Community Center

Program Name:	Community Center				
Unique Identifier:	2019-0021				
Program Description (continued)	The Community Center will be a place for all residents to gather for celebrations, community awareness, cultural events, and other activities for families that live in our affordable housing units. Some of the activities will focus on isolation prevention (for our elders) and as a place of relief in instances of community tragedies. Staff will provide outreach to residents through participation in annual events in the community. Safety demonstrations, home maintenance and education training will be provided in a class room setting. All services offered at the Community Center will be available to all clients participating in our housing programs.				
Eligible Activity Number	(22) Model Activities [202(6)]				
Intended Outcome Number	(12) Other-must provide description in the box below If Other: The Community Center will be used by residents of our permanent affordable housing project, and clients that participate in our TBRA and Homelessness Prevention/Rapid Rehousing Program.				
APR: Actual Outcome Number	(12) Other-must provide description in the box below If Other: The Community Center was not built in 2019.				
Who Will Be Assisted	Low Income Native American Families				
Types and Level of Assistance	Home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature. The Community Center is a new construction. The footprint for the building is approximately 800-1000 Sq. ft. The total floor area may be up to 2000 Sq. Ft. The main floor will be opened, with a kitchen area and two bathrooms. The upstairs will be a one bedroom unit for the Resident Manager, who will live on site. Outside there will be a play ground and a fire pit.				
APR : Describe Accomplishments	The Community Center was not built in 2019				
Planned and Actual Outputs for 12-Month Program Year	<table border="1"> <thead> <tr> <th>Planned</th> <th>APR - Actual</th> </tr> </thead> <tbody> <tr> <td colspan="2">The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table.</td> </tr> </tbody> </table>	Planned	APR - Actual	The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table.	
Planned	APR - Actual				
The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table.					
APR: If the program is behind schedule, explain why	Samish Indian Nation continues to work on a mixed-income housing development on its 2-acre property in Anacortes, Washington. The City of Anacortes is in the midst of a complete overhaul of its development regulations, which was expected to be completed by the end of 2018, however this did not happen until August 2019. The new regulations have provided additional development potential for the property. We are currently working with a design firm Travois Design to design the property based off the new regulations. At the current state of design, we expect to be able to construct up to 20 single/-story cottage-style homes of about 1100 sq. ft, each with two bedrooms and 1 1/2 baths and a Community Center of about 1000 sq. ft.				

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
\$153,867.58	\$0.00	\$153,867.58	\$0.00	\$0.00	\$0.00

Maintaining 1937 Act Units, Demolition, and Disposition

Maintaining 1937 Act Units	Does not apply
Demolition and Disposition	Does not apply

Budget Information

Sources of Funding

Funding Source	Estimated(IHP) /Actual(APR)	Amount on hand at beginning of program year (F)	Amount to be received during 12-month program year (G)	Total sources of funds (H=F+G)	Funds to be expended during 12-month program year (I)	Unexpended funds remaining at end of program year (J=H-I)	Unexpended funds obligated but not expended at end of 12-month program year (K)
	Estimated	\$2,776,814.84	\$645,878.01	\$3,422,692.85	\$3,422,692.85	(\$0.00)	
IHBG Funds:	Actual	\$2,868,539.60	\$938,171.00	\$3,806,710.60	\$976,490.79	\$2,830,219.81	\$2,830,219.81
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
IHBG Program Income:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Title VI:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Title VI Program Income:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00		\$0.00	\$0.00	\$0.00	
1937 Act Operating Reserves:	Actual	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00		\$0.00	\$0.00	\$0.00	
Carry Over 1937 Act Funds:	Actual	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00		\$0.00	\$0.00	\$0.00	
LEVERAGED FUNDS							
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
ICDBG Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Other Federal Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
LIHTC:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Non-Federal Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$2,776,814.84	\$645,878.01	\$3,422,692.85	\$3,422,692.85	(\$0.00)	\$0.00
Total:	Actual	\$2,868,539.60	\$938,171.00	\$3,806,710.60	\$976,490.79	\$2,830,219.81	\$2,830,219.81

Uses of Funding

Program Name	Unique Identifier	Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
Construction of Rental Housing	2019-0004	\$2,279,417.05	\$0.00	\$2,279,417.05	\$286.70	\$0.00	\$286.70
Down Payment - Closing Cost	2019-0013	\$30,924.13	\$0.00	\$30,924.13	\$48.00	\$0.00	\$48.00
Tenant Based Rental Assistance	2019-0017	\$495,843.63	\$0.00	\$495,843.63	\$340,994.55	\$0.00	\$340,994.55
Housing and Support Services	2019-0018	\$232,166.21	\$0.00	\$232,166.21	\$293,374.89	\$0.00	\$293,374.89
Housing Management	2019-0019	\$77,064.47	\$0.00	\$77,064.47	\$226,970.96	\$0.00	\$226,970.96
Community Center	2019-0021	\$153,867.58	\$0.00	\$153,867.58	\$0.00	\$0.00	\$0.00
Planning and Administration		\$153,327.43	\$0.00	\$153,327.43	\$114,815.69	\$0.00	\$114,815.69
Loan Repayment (describe in 3 & 4 below)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total		\$3,422,610.50	\$0.00	\$3,422,610.50	\$976,490.79	\$0.00	\$976,490.79

APR	Does not apply
APR	Does not apply

Other Submission Items

Useful Life/Affordability Period(s)	Indian Housing Block Grant (IHBG) Funds Invested Affordability Period Under \$5,000 6 Months \$5,000 - \$15,000 5 Years \$15,001 - \$40,000 10 Years Over \$40,000 15 Years New construction or acquisition of newly constructed house 20 years.
Model Housing and Over-Income Activities	Samish Indian Nation will build a Community Center, which will be used by residents of our permanent affordable housing project, and clients that participate in our TBRA and Homelessness Prevention/Rapid Rehousing Program. The Community Center will be 800-1000 square feet, with a total floor area up to 2000 square feet. The bottom floor of the Center will be an open area, with a kitchen and bathroom. The upstairs will be a one bedroom unit which will be occupied by our on-site Resident Manager. The grounds on the outside will have a common area for residents, a playground and a fire pit.
Tribal and Other Indian Preference Does the tribe have a preference policy?	YES Samish Tribal Members will have first preference for all services offered through our Housing Department. However, if funds allow, we will provide services to other Native Households that are enrolled in a Federal recognized Indian Plan.
Anticipated Planning and Administration Expenses Do you intend to exceed your allowable spending cap for	NO

Planning and Administration?			
Actual Planning and Administration Expenses Did you exceed your allowable spending cap for Planning and Administration?	NO		
Does the tribe have an expanded formula area?:	NO		
Total Expenditures on Affordable Housing Activities:		All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income
	IHBG Funds	\$0.00	\$0.00
	Funds from Other Sources	\$0.00	\$0.00
For each separate formula area, list the expended amount		All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income
	IHBG Funds	\$0.00	\$0.00
	Funds from Other Sources	\$0.00	\$0.00

Indian Housing Plan Certification Of Compliance

In accordance with applicable statutes, the recipient certifies that it will comply with Title II of the Civil Rights Act of 1968, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and other federal statutes, to the extent that they apply to tribes and TDHEs, see 24 CFR 1000.12.	YES
In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that there are households within its jurisdiction at or below 80 percent of median income.	Not Applicable
The recipient will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD:	YES
Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA:	YES
Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA:	YES
Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA:	YES

Tribal Wage Rate Certification

1. You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.	YES
2. You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.	
3. You will use Davis-Bacon and/or HUD determined wage rates	

when required for IHBG-assisted construction except for the activities described below.

4. List the activities using tribally determined wage rates:

Self Monitoring

Do you have a procedure and/or policy for self-monitoring?:

YES

Pursuant to 24 CFR § 1000.502 (b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including the self-monitoring report, Annual Performance Report, and audit reports to the Tribe?:

NA

Did you conduct self-monitoring, including monitoring sub-recipients?:

YES

Self-Monitoring Results: Describe the results of the monitoring activities, including corrective actions planned or taken.

2019 OVERVIEW SELF-MONITORING RESULTS This year Samish has continued using the self-monitoring plans for recipients, as provided by HUD on their website on the Grant Oversight and Monitoring page, to complete our required annual self-monitoring. During this year we completed the following monitoring plans as applicable to current Samish NAHASDA programs and any areas of non-compliance or improvements needed are noted: A. APR & IHP Compliance Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A B. Draft Lead-Based Paint Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A C. Environmental Review Compliance Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comment: Completed corrective action plan identified in 2018. D. Organization & Structure Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comments: Housing Director will be working to implement a new procedure for evaluating criminal background check results in a standard way to create a more uniform system not reliant on the single case manager's interpretation; it is hoped this effort will better meet the needs of our community and also better identify criminal barriers in serving our community. E. Procurement & Contract Administration Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comments: We do not currently directly address Indian Preference, Section 3, and protests and complaints, directly in our Finance Policy, but meet with requirements in our practices. A future revision of the Finance Policy is planned, and we will consider creating separate clauses within our Finance policy that specifically address these areas. F. Section 504 Accessibility Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A G. IHBG Self-Monitoring Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A H. Admissions & Occupancy Issue: We identified a single failure in implementing procedure for a possible a conflict of interest for a Rental Assistance client that was the nephew of an employee. In this isolated occurrence, the client failed to disclose the conflict during their application process. Corrective Action Plan/Taken: The conflict of interest procedures per our policy were followed and declaration was published once discovered. In order to ensure clarity in this process for the future, the program has now included the full definition of immediate family in both the application documents for the client to review prior to their declaration and in the enrollment verification form. Comments: Additionally, the Program will look offering clients rental insurance as an added benefit in 2020. I. Financial & Fiscal Management (including Appendixes 1-8) Issue: No areas of non-compliance or improvement noted. Corrective Action Plan/Taken: N/A Comments:

Inspections

Activity (A)	Total number of Units (B)	Units in standard condition (C)	Units needing rehabilitation (D)	Units needing to be replaced (E)	Total number of units inspected (F=C+D+E)
1937 Housing Act Units:					
a. Rental	0	0	0	0	0

b. Homeownership	0	0	0	0	0
c. Other	0	0	0	0	0
1937 Act Subtotal:	0	0	0	0	0
NAHASDA Assisted Units:					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Rental Assistance	100	100	0	0	100
d. Other	0	0	0	0	0
NAHASDA Subtotal:	100	100	0	0	100
Total:	100	100	0	0	100

2. Did you comply with your inspection policy? YES

Audits

1. Did you expend \$750,000 or more in total Federal awards during the previous fiscal year ended (24 CFR 1000.544) ? YES
 If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse. If No, an audit is not required.

Public Availability

Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518)? YES

If you are a TDHE, did you submit this APR to the Tribe Not Applicable

If you answered No to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so:

Summarize any comments received from the Tribe and/or the citizens : There were no comments received from Samish Citizens

Jobs Supported By NAHASDA

Number of Permanent Jobs Supported by Indian Housing Block Grant Assistance(IHBG): 6

Number of Temporary Jobs Supported by Indian Housing Block Grant Assistance(IHBG): 0

Narrative (Optional):



APR9 » 55-IT-53-13870 » Samish Indian Nation » APR Report for 2019



Budget Information: Describe the sources and uses of the recipient's funds for eligible housing activities. For the IHP, the Sources of Funding table identifies the estimated sources of funding. The recipient must show the amount of IHBG, IHBG program income, and Title VI funds that are expected. The recipient is also required to report on other sources of funds if those funds will be used in combination with IHBG, IHBG program income, and Title VI for a project or program. If other sources of funds are not combined with IHBG, IHBG program income, and Title VI funds, reporting on them is optional. For the APR, the recipient must show the actual sources of funding.

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Sources of Fundings

2. Estimated Sources of Funding:
(NAHASDA § 102(b)(2)(C)(i))

Hide IHP Details

Funding Source	Estimated(IHP) (Actual(APR))	Amount on hand at beginning of program year (F)	Amount received during 12-month program year (G)	Total sources of funds (H=F+G)	Funds expended during 12-month program year (I)	Unexpended funds remaining at end of program year (J=H-I)	Unexpended funds obligated but not expended at end of 12-month program year (K)
	Estimated	\$2,776,814.84	\$645,878.01	\$3,422,692.85	\$3,422,692.85	(\$0.00)	
1. IHBG Funds:	Actual A	2,868,539.60	B 938,171.00	\$0.00	C 976,490.79	\$0.00	D 2,830,219..81
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
2. IHBG Program Income:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
3. Title VI:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
4. Title VI Program Income:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5. 1937 Act Operating Reserves:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
6. Carry Over 1937 Act Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
LEVERAGED FUNDS							
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
7. ICDBG Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
8. Other Federal Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
9. LIHTC:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
10. Non-Federal Funds:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Estimated	\$2,776,814.84	\$645,878.01	\$3,422,692.85	\$3,422,692.85	(\$0.00)	\$0.00
Totals:	Actual	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Uses of Funding

2. Estimated Uses of Funding:
(NAHASDA § 102(b)(2)(C)(ii))

Calculate Totals

Program Name	Unique Identifier	Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)	Total IHBG (only) funds expended in 12-month program year (O)	Total all other funds expended in 12-month program year (P)	Total funds expended in 12-month program year (Q=O+P)
Construction of Rental Housing	2019-0004	\$2,279,417.05	\$0.00	\$2,279,417.05	(E) 286.70	\$0.00	286.70
Down Payment - Closing Cost	2019-0013	\$30,924.13	\$0.00	\$30,924.13	(F) 48.00	\$0.00	48.00
Tenant Based Rental Assistance	2019-0017	\$495,843.63	\$0.00	\$495,843.63	(G) 340,994.55	\$0.00	340,994.55
Housing and Support Services	2019-0018	\$232,166.21	\$0.00	\$232,166.21	(H) 293,374.89	\$0.00	293,374.89
Housing Management	2019-0019	\$77,064.47	\$0.00	\$77,064.47	(I) 226,970.96	\$0.00	226,970.96
Community Center	2019-0021	\$153,887.58	\$0.00	\$153,887.58	(J) 0	\$0.00	0
Planning and Administration		\$153,327.43	\$0.00	\$153,327.43	(K) 13,963.92	\$0.00	13,963.92
Loan Repayment (describe in 3 & 4 below)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total		\$3,422,610.50	\$0.00	\$3,422,610.50	(L) 976,490.79	\$0.00	976,490.79

3. Funding Usability Matrix

(NAHASDA § 102(b)(2)(C))

Provide any additional information about the estimated sources or uses of funding, including leverage (if any). You must provide the relevant information for any planned loan repayment listed in the Uses Table in the previous page. This planned loan repayment can be associated with Title VI or with private or tribal funding that is used for an eligible activity described in an IHP that has been determined to be in compliance by HUD. The text must describe which specific loan is planned to be repaid and the NAHASDA-eligible activity and program associated with this loan.
5000 characters max

Does not apply

You have 4986 characters left.

4. APR

APR (NAHASDA § 404(b))

Enter any additional information about the actual sources or uses of funding, including leverage (if any). You must provide the relevant information for any actual loan repayment listed in the Uses Table in the previous page. The text must describe which loan was repaid and the NAHASDA-eligible activity and program associated with this loan.
5000 characters max

Please specify (maximum 5000 characters)

Calculate Totals

Previous Section

Save and Continue with Errors

Save and Continue

SAMISH INDIAN NATION

Statement of Revenues and Expenditures - 41005 19 HUD NAHASDA APR - Unposted Transactions Included In Report
From 1/1/2019 Through 12/31/2019

		<u>Funded Budget</u>	<u>Beg Grant Period to Date</u>	<u>Current Period Actual</u>	<u>Budget Variance</u>	<u>ercent Budget Left</u>
NORMAL REVENUE						
BLANK	0	938,171.00	0.00	0.00	938,171.00	(100.00)%
Total NORMAL REVENUE		<u>B 938,171.00</u>	<u>0.00</u>	<u>0.00</u>	<u>938,171.00</u>	<u>(100.00)%</u>
DEFERRED REVENUE						
BLANK	0	2,868,539.60	976,490.79	976,490.79	1,892,048.81	(65.96)%
Total DEFERRED REVENUE		<u>A 2,868,539.60</u>	<u>976,490.79</u>	<u>976,490.79</u>	<u>1,892,048.81</u>	<u>(65.96)%</u>
TOTAL REVENUES		<u>3,806,710.60</u>	<u>976,490.79</u>	<u>976,490.79</u>	<u>2,830,219.81</u>	<u>(74.35)%</u>
DIRECT EXPENDITURES						
HOUSING PROGRAM ADMINISTRA...	0001	14,201.15	13,963.92	13,963.92	K 237.23	1.67%
HOUSING CONSTRUCTION OF REN...	0004	2,604,654.45	286.70	286.70	E 2,604,367.75	99.99%
HOUSING DOWNPAYMENT/CLOSIN...	0013	924.13	48.00	48.00	F 876.13	94.81%
HOUSING TENANT BASED RENTAL ...	0017	344,395.00	340,994.55	340,994.55	G 3,400.45	0.99%
HOUSING OTHER HOUSING SERVI...	0018	311,517.99	293,374.89	293,374.89	H 18,143.10	5.82%
HOUSING MANAGEMENT SERVICES	0019	259,417.46	226,970.96	226,970.96	I 32,446.50	12.51%
HOUSING MODEL ACTIVITIES	0021	150,000.00	0.00	0.00	J 150,000.00	100.00%
Total DIRECT EXPENDITURES		<u>3,685,110.18</u>	<u>875,639.02</u>	<u>875,639.02</u>	<u>2,809,471.16</u>	<u>76.24%</u>
INDIRECT EXPENSES						
HOUSING PROGRAM ADMINISTRA...	0001	121,600.42	100,851.77	100,851.77	20,748.65	17.06%
Total INDIRECT EXPENSES		<u>121,600.42</u>	<u>100,851.77</u>	<u>100,851.77</u>	<u>20,748.65</u>	<u>17.06%</u>
TOTAL EXPENSES		<u>3,806,710.60</u>	<u>C 976,490.79</u>	<u>L 976,490.79</u>	<u>D 2,830,219.81</u>	<u>74.35%</u>
NET INCOME (LOSS)		<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00%</u>

SAMISH INDIAN NATION

Statement of Revenues and Expenditures - 41005 19 HUD NAHASDA SUBCODE AD20 - Unposted Transactions Included In Report
From 1/1/2019 Through 12/31/2019

		Funded Budget	Beg Grant Period to Date	Current Period Actual	Budget Variance	Percent Budget Left
NORMAL REVENUE						
BLANK	0					
GRANT REVENUE	4000	938,171.00	0.00	0.00	938,171.00	(100.00)%
Total BLANK		938,171.00	0.00	0.00	938,171.00	(100.00)%
Total NORMAL REVENUE		938,171.00	0.00	0.00	938,171.00	(100.00)%
DEFERRED REVENUE						
BLANK	0					
CARRYOVER SPENT (UNSPENT)	4998	2,868,539.60	976,490.79	976,490.79	1,892,048.81	(65.96)%
Total BLANK		2,868,539.60	976,490.79	976,490.79	1,892,048.81	(65.96)%
Total DEFERRED REVENUE		2,868,539.60	976,490.79	976,490.79	1,892,048.81	(65.96)%
TOTAL REVENUES		3,806,710.60	976,490.79	976,490.79	2,830,219.81	(74.35)%
DIRECT EXPENDITURES						
HOUSING PROGRAM ADMINISTRATION	0001					
SALARIES	5000	7,522.83	8,142.92	8,142.92	(620.09)	(8.24)%
EMPLOYER'S FICA	5110	575.56	622.99	622.99	(47.43)	(8.24)%
WORKERS COMP EXP	5210	180.45	184.50	184.50	(4.05)	(2.24)%
RETIREMENT EXPENSE 3%	5310	133.96	152.58	152.58	(18.62)	(13.90)%
RETIREMENT EXPENSE MATCH	5311	73.17	88.69	88.69	(15.52)	(21.21)%
INS EXP MED/DENTAL/VISION	5410	2,958.96	3,047.32	3,047.32	(88.36)	(2.99)%
INS EXP LIFE LT & ST	5415	137.88	144.98	144.98	(7.10)	(5.15)%
EMPLOYMENT SECURITY	5420	150.46	162.87	162.87	(12.41)	(8.25)%
SUPPLIES	6010	316.30	161.88	161.88	154.42	48.82%
SOFTWARE MIP, OFFICE, ANTI-VI...	6050	156.58	156.58	156.58	0.00	0.00%
TELECOMMUNICATIONS	6110	0.00	348.61	348.61	(348.61)	0.00%
POSTAGE	6120	10.00	0.00	0.00	10.00	100.00%
COPIES/PRINTING	6210	10.00	0.00	0.00	10.00	100.00%
DUES & SUBSCRIPTIONS	6310	975.00	750.00	750.00	225.00	23.08%
TRAINING & CERTIFICATIONS (L...	6452	1,000.00	0.00	0.00	1,000.00	100.00%
Total HOUSING PROGRAM ADMINI...		14,201.15	13,963.92	13,963.92	237.23	1.67%
HOUSING CONSTRUCTION OF REN...	0004					
PRE-CONSTRUCTION	6845	79,125.00	286.70	286.70	78,838.30	99.64%
CONSTRUCTION	6850	2,525,529.45	0.00	0.00	2,525,529.45	100.00%
Total HOUSING CONSTRUCTION O...		2,604,654.45	286.70	286.70	2,604,367.75	99.99%
HOUSING DOWNPAYMENT/CLOSIN...	0013					
SALARIES	5000	460.92	0.00	0.00	460.92	100.00%
EMPLOYER'S FICA	5110	35.26	0.00	0.00	35.26	100.00%
WORKERS COMP EXP	5210	9.21	0.00	0.00	9.21	100.00%
RETIREMENT EXPENSE 3%	5310	13.83	0.00	0.00	13.83	100.00%
RETIREMENT EXPENSE MATCH	5311	11.52	0.00	0.00	11.52	100.00%
INS EXP MED/DENTAL/VISION	5410	59.39	0.00	0.00	59.39	100.00%
INS EXP LIFE LT & ST	5415	4.78	0.00	0.00	4.78	100.00%
EMPLOYMENT SECURITY	5420	9.22	0.00	0.00	9.22	100.00%
POSTAGE	6120	20.00	0.00	0.00	20.00	100.00%
BACKGROUND CHECKS	8670	300.00	48.00	48.00	252.00	84.00%
Total HOUSING DOWNPAYMENT/C...		924.13	48.00	48.00	876.13	94.81%
HOUSING TENANT BASED RENTAL ...	0017					
SALARIES	5000	0.00	349.87	349.87	(349.87)	0.00%
EMPLOYER'S FICA	5110	0.00	26.77	26.77	(26.77)	0.00%

SAMISH INDIAN NATION

Statement of Revenues and Expenditures - 41005 19 HUD NAHASDA SUBCODE AD20 - Unposted Transactions Included In Report
From 1/1/2019 Through 12/31/2019

		Funded Budget	Beg Grant Period to Date	Current Period Actual	Budget Variance	Percent Budget Left
WORKERS COMP EXP	5210	0.00	1.60	1.60	(1.60)	0.00%
RETIREMENT EXPENSE 3%	5310	0.00	10.49	10.49	(10.49)	0.00%
RETIREMENT EXPENSE MATCH	5311	0.00	8.74	8.74	(8.74)	0.00%
INS EXP MED/DENTAL/VISION	5410	0.00	49.86	49.86	(49.86)	0.00%
INS EXP LIFE LT & ST	5415	0.00	4.02	4.02	(4.02)	0.00%
EMPLOYMENT SECURITY	5420	0.00	7.00	7.00	(7.00)	0.00%
SUPPLIES	6010	870.00	451.87	451.87	418.13	48.06%
TELECOMMUNICATIONS	6110	0.00	1,253.22	1,253.22	(1,253.22)	0.00%
POSTAGE	6120	225.00	200.50	200.50	24.50	10.89%
COPIES/PRINTING	6210	400.00	83.48	83.48	316.52	79.13%
FUEL CHARGES	6400	1,500.00	617.35	617.35	882.65	58.84%
PER DIEM TRAVEL	6450	1,300.00	66.12	66.12	1,233.88	94.91%
TRAVEL (LOCAL/CLIENT/COMMI...	6451	2,100.00	2,099.70	2,099.70	0.30	0.01%
EQUIPMENT < \$5,000	6861	500.00	0.00	0.00	500.00	100.00%
SUBSIDY RENTAL ASSISTANCE	7040	335,500.00	333,913.96	333,913.96	1,586.04	0.47%
BACKGROUND CHECKS	8670	2,000.00	1,850.00	1,850.00	150.00	7.50%
Total HOUSING TENANT BASED RE...		344,395.00	340,994.55	340,994.55	3,400.45	0.99%
HOUSING OTHER HOUSING SERVI...	0018					
SALARIES	5000	37,608.26	34,385.24	34,385.24	3,223.02	8.57%
EMPLOYER'S FICA	5110	2,877.03	2,630.40	2,630.40	246.63	8.57%
WORKERS COMP EXP	5210	752.17	166.43	166.43	585.74	77.87%
RETIREMENT EXPENSE 3%	5310	1,128.25	709.88	709.88	418.37	37.08%
RETIREMENT EXPENSE MATCH	5311	940.21	584.45	584.45	355.76	37.84%
INS EXP MED/DENTAL/VISION	5410	12,000.58	9,205.95	9,205.95	2,794.63	23.29%
INS EXP LIFE LT & ST	5415	429.33	444.26	444.26	(14.93)	(3.48)%
EMPLOYMENT SECURITY	5420	752.17	687.70	687.70	64.47	8.57%
SUPPLIES	6010	330.00	324.46	324.46	5.54	1.68%
TELECOMMUNICATIONS	6110	0.00	604.11	604.11	(604.11)	0.00%
POSTAGE	6120	213.87	213.87	213.87	0.00	0.00%
COPIES/PRINTING	6210	476.66	202.23	202.23	274.43	57.57%
FUEL CHARGES	6400	1,000.00	468.30	468.30	531.70	53.17%
TRAVEL (LOCAL/CLIENT/COMMI...	6451	599.99	239.40	239.40	360.59	60.10%
EQUIPMENT >= \$5,000	6860	110,000.00	103,860.68	103,860.68	6,139.32	5.58%
EQUIPMENT < \$5,000	6861	900.00	797.64	797.64	102.36	11.37%
VEHICLE MAINTENANCE	6940	1,509.47	1,477.10	1,477.10	32.37	2.14%
SUBSIDY RENT HOMELESSNESS ...	7000	133,000.00	131,184.39	131,184.39	1,815.61	1.37%
SUBSIDY OTHER HOMLESSNESS ...	7005	6,500.00	5,973.40	5,973.40	526.60	8.10%
SUBSIDY SECURITY/FIRST/LAST	7010	0.00	(895.00)	(895.00)	895.00	0.00%
BACKGROUND CHECKS	8670	500.00	110.00	110.00	390.00	78.00%
Total HOUSING OTHER HOUSING S...		311,517.99	293,374.89	293,374.89	18,143.10	5.82%
HOUSING MANAGEMENT SERVICES	0019					
SALARIES	5000	179,856.63	162,502.05	162,502.05	17,354.58	9.65%
EMPLOYER'S FICA	5110	13,759.03	12,431.38	12,431.38	1,327.65	9.65%
WORKERS COMP EXP	5210	3,597.13	778.42	778.42	2,818.71	78.36%
RETIREMENT EXPENSE 3%	5310	5,395.70	3,526.41	3,526.41	1,869.29	34.64%
RETIREMENT EXPENSE MATCH	5311	4,496.42	2,934.33	2,934.33	1,562.09	34.74%
INS EXP MED/DENTAL/VISION	5410	41,553.32	34,585.46	34,585.46	6,967.86	16.77%
INS EXP LIFE LT & ST	5415	1,979.33	1,741.51	1,741.51	237.82	12.02%
EMPLOYMENT SECURITY	5420	3,597.13	3,250.09	3,250.09	347.04	9.65%
SUPPLIES	6010	399.98	330.89	330.89	69.09	17.27%
TELECOMMUNICATIONS	6110	0.00	473.25	473.25	(473.25)	0.00%

SAMISH INDIAN NATION

Statement of Revenues and Expenditures - 41005 19 HUD NAHASDA SUBCODE AD20 - Unposted Transactions Included In Report
From 1/1/2019 Through 12/31/2019

		<u>Funded Budget</u>	<u>Beg Grant Period to Date</u>	<u>Current Period Actual</u>	<u>Budget Variance</u>	<u>ercent Budge Left</u>
POSTAGE	6120	65.00	46.80	46.80	18.20	28.00%
COPIES/PRINTING	6210	50.00	29.87	29.87	20.13	40.26%
TRAINING & CERTIFICATIONS (L...	6452	500.00	333.00	333.00	167.00	33.40%
EQUIPMENT < \$5,000	6861	4,167.79	4,007.50	4,007.50	160.29	3.85%
Total HOUSING MANAGEMENT SER...		259,417.46	226,970.96	226,970.96	32,446.50	12.51%
HOUSING MODEL ACTIVITIES	0021					
CONSTRUCTION	6850	150,000.00	0.00	0.00	150,000.00	100.00%
Total HOUSING MODEL ACTIVITIES		150,000.00	0.00	0.00	150,000.00	100.00%
Total DIRECT EXPENDITURES		3,685,110.18	875,639.02	875,639.02	2,809,471.16	76.24%
INDIRECT EXPENSES						
HOUSING PROGRAM ADMINISTRA...	0001					
IDC EXPENSE FULL AMOUNT	9900	121,600.42	101,147.55	101,147.55	20,452.87	16.82%
IDC SHORTFALL GRANT LIMITS	9901	0.00	(295.78)	(295.78)	295.78	0.00%
Total HOUSING PROGRAM ADMINI...		121,600.42	100,851.77	100,851.77	20,748.65	17.06%
Total INDIRECT EXPENSES		121,600.42	100,851.77	100,851.77	20,748.65	17.06%
TOTAL EXPENSES		3,806,710.60	976,490.79	976,490.79	2,830,219.81	74.35%
NET INCOME (LOSS)		0.00	0.00	0.00	0.00	0.00%

NAHASDA APR
Table II

SAMISH INDIAN NATION 2019 NAHASDA CONSOLIDATED Expense & IDC Tracker		Use 2018 rate until the 2019 rate arrives, then update here!											35.20%				
Activity	Subcode	Budget	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19	Dec-19	Total Exp	Balance Remaining	
4. Construction of Rental Housing	0004																
GL6845 Exclusion	0004	79,125.00										288.70			288.70	78,836.30	
GL6850 Exclusion	0004	2,525,529.45														2,525,529.45	
9. Other Rental Housing Development	0009																
13. Down payment/ Closing Cost Asst	0013	924.13	48.00												48.00	876.13	
GL 7020 Exclusion	0013																
16. Rehab Assistance to Existing Homeowner	0016																
GL 7030 Exclusion	0016																
17. Tenant Based Rental Assistance	0017	8,895.00	397.83	280.16	636.29	447.40	470.95	474.37	329.64	649.87	1,293.77	786.05	578.73	429.70	6,972.78	1,922.24	
GL 7040 Exclusion	0017	340,000.00	23,029.52	23,653.42	23,641.80	22,685.39	25,144.96	26,305.79	26,310.44	29,784.45	30,550.20	32,575.62	34,498.16	33,734.41	333,913.66	6,086.04	
18. Other Housing Services	0018	62,017.99	1,713.82	3,966.02	3,758.98	2,352.67	2,546.03	5,614.54	4,719.82	8,087.13	4,917.00	5,288.07	4,777.23	5,901.91	53,251.42	8,766.57	
GL 6850 Exclusion	0018	110,000.00							77,295.00						103,880.68	6,139.32	
GL 7000 Exclusion	0018	129,500.00	4,883.90	13,857.50	6,595.00	10,787.31	8,474.17	12,985.00	4,659.84	13,000.48	21,280.75	14,780.16	9,777.00	10,113.30	131,184.39	(1,684.39)	
GL 7005 Exclusion	0018	5,500.00	1672.65	951.45	651.70	1017.80	645.00	0.00			49.87		418.82	566.11	5,973.40	(473.40)	
GL 7010 Exclusion	0018		(895.00)												(895.00)	895.00	
GL 7040 Exclusion	0018								0.00								
19. Housing Management Services	0019	259,417.46	7,110.29	15,968.80	19,827.87	14,303.87	17,195.88	13,913.81	15,999.89	20,380.61	17,856.28	21,119.82	23,592.12	39,809.95	227,078.79	32,338.67	
21. Model Activities	0021																
GL6850 Exclusion	0021	150,000.00														150,000.00	
Total Expenses For IDC/Admin Calc		3,870,909.03	37,981.11	58,277.35	55,111.44	51,594.44	54,478.79	59,293.51	131,294.73	72,112.52	75,947.87	74,814.22	73,840.08	117,151.06	881,875.10	2,889,233.93	
Planning & Administration	0001	14,201.15	1,203.51	1,920.67	2,791.52	2,242.25	1,211.78		57.42	373.59	657.52	673.98	1,933.05	1,298.63	13,863.92	237.23	
Planning & Admin - Full Indirect	0001	121,600.42	3,263.05	6,974.87	8,526.55	6,020.59	7,114.88	7,040.96	7,409.41	10,323.32	8,471.60	9,571.49	10,189.02	16,241.83	9900	101,147.54	20,452.88
Planning & Admin - Indirect Reduction	0001				(295.78)										9901	(295.78)	295.78
Planning & Admin - Adjusted Indirect	0001	121,600.42	3,263.05	6,974.87	8,230.77	6,020.59	7,114.88	7,040.96	7,409.41	10,323.32	8,471.60	9,571.49	10,189.02	16,241.83	IDC	100,851.76	20,748.66
Total Planning & Administration		135,801.57	4,466.56	8,895.54	11,022.29	8,262.84	8,328.84	7,040.96	7,486.83	10,696.91	9,129.12	10,245.47	11,722.07	17,540.46		114,815.68	20,985.89
Housing Construction of Rental Housing IDC Expense Full Amount	0004	9.00															
Total Direct & Admin Expenses		3,806,710.60	42,427.67	67,172.89	66,133.73	59,857.28	62,603.43	66,334.47	138,761.56	82,809.43	85,078.99	85,059.69	85,362.13	134,691.52	976,490.78	2,830,219.82	
			10.63%	13.24%	16.67%	13.80%	13.28%	10.61%	5.38%	13%	10.73%	12.05%	13.73%	13.02%		11.76%	
JV Session ID That IDC Entry Was Made In			19JV20102116-01	19JV20102116-02	19JV410171531-01	19JV581863-02	19JV6794623-02	19JV7011229-02; 19JV818133156	19JV8016526	19JV918133157	19JV1011143499	19JV117165729					
				19JV3612159-03				19JV7119130-02	19JV823158841	19JV918133157							
				19JV410171523				19JV722123242	19JV918133157	19JV918133157							
ADMIN LIMIT CALCULATION (TELLS HOW MUCH ADMIN AND IDC CAN BE CHARGED IN A GIVEN MONTH)																	
Total Expenses for Quarter minus Indirect in MIP			37,981.11	58,277.35	55,111.44	51,594.44	54,478.79	59,293.51	131,294.73	72,112.52	75,947.87	74,814.22	73,840.08	117,151.06	881,875.10	20%	
Admin Limit Percentage			20%	20%	20%	20%	20%	20%	20%	20%	20%	20%	20%	20%	20%	20%	
Admin Limit Dollars			7,592.22	11,655.47	11,022.29	10,318.89	10,895.38	11,858.70	26,258.95	14,422.50	15,189.57	14,962.84	14,728.01	23,430.21	172,335.02		
INDIRECT LIMIT CALCULATION (TELLS MAX INDIRECT THAT CAN BE CHARGED)																	
Unadjusted Direct Base			37,981.11	58,277.35	55,111.44	51,594.44	54,478.79	59,293.51	131,294.73	72,112.52	75,947.87	74,814.22	73,840.08	117,151.08			
Minus Exclusions in SUB 0004												(288.70)					
Minus Exclusions in SUB 0013																	
Minus Exclusions in SUB 0016																	
Minus Exclusions in SUB 0017			(23,029.52)	(23,653.42)	(23,641.80)	(22,685.39)	(25,144.96)	(26,305.79)	(26,310.44)	(29,784.45)	(30,550.20)	(32,575.62)	(34,498.16)	(33,734.41)			
Minus Exclusions in SUB 0018			(5,681.55)	(14,808.95)	(7,246.70)	(11,805.11)	(9,119.17)	(12,985.00)	(8,193.84)	(13,000.48)	(21,330.82)	(14,780.16)	(10,195.82)	(37,275.09)			
Minus Exclusions in SUB 0021																	
Adjusted Direct Base			9,270.04	19,614.98	24,223.14	17,103.94	20,212.88	20,002.72	21,049.45	29,327.61	24,067.05	27,191.74	28,948.08	48,141.56	287,350.97		
Indirect Full Rate			35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%	35.20%			
Calculated Indirect (Adjusted Direct Base x Full Rate)			3,263.05	6,974.87	8,526.55	6,020.59	7,114.88	7,040.96	7,409.41	10,323.32	8,471.60	9,571.49	10,189.02	16,241.83	101,147.54		
SHORTFALL CALCULATION																	
Admin Limit			7,592.22	11,655.47	11,022.29	10,318.89	10,895.36	11,858.70	26,258.95	14,422.50	15,189.57	14,962.84	14,728.01	23,430.21			
Minus Planning & Admin Already Charged in MIP			(1,203.51)	(1,920.67)	(2,791.52)	(2,242.25)	(1,211.78)		(57.42)	(373.59)	(657.52)	(673.98)	(1,933.05)	(1,298.63)			
Minus Calculated Indirect (desired amount to charge)			(3,263.05)	(6,974.87)	(8,526.55)	(6,020.59)	(7,114.88)	(7,040.96)	(7,409.41)	(10,323.32)	(8,471.60)	(9,571.49)	(10,189.02)	(16,241.83)			
Positive = Charge Calcd Indirect -OR- if Negative = Shortfall			3,125.66	2,759.93	(295.78)	2,056.05	2,568.72	4,817.74	18,792.12	3,725.60	6,060.45	4,717.37	3,005.94	5,889.75	57,223.58		



Resolution: 2020-03-013

Date Approved: March 21, 2020

**Subject: NAHASDA-HUD Annual
Performance Report FY 2019**

WHEREAS, the Samish Indian Nation was Federally re-acknowledged by the Assistant Secretary of the Department of the Interior of the United States of America on April 6, 1996; and

WHEREAS, the Samish Tribal Council is empowered to act on behalf of the Samish Indian Nation pursuant to Article VI, Section 2, of the Samish Tribal Constitution, approved November 14, 2003, by Resolution of the Samish Tribal Council and adopted and ratified by Vote of the Samish General Council on March 2, 2004 and recognized by the Assistant Secretary for Indian Affairs, David W. Anderson on April 20, 2004; and

WHEREAS, the health, safety, welfare and education of the Indian people of the Samish Indian Nation is the responsibility of the Tribal Council of the Samish Indian Nation; and

WHEREAS, the Samish Tribal Council has determined that the Annual Performance Report has been posted for tribal citizens and public comment in the Administration and Health and Human Services Building;

THEREFORE BE IT RESOLVED that the Samish Tribal Council has reviewed and approves the attached NAHASDA-HUD Annual Performance report FY 2019;

BE IT FURTHER RESOLVED the Samish Tribal Council authorizes the Chairman and/or his designee to sign, negotiate, modify, and amend said NAHASDA-HUD Annual Performance report FY 2019.

SAMISH TRIBAL COUNCIL

By: 

Thomas D. Wooten
Tribal Chairman

CERTIFICATION

The above resolution was duly adopted by the Samish Tribal Council during a regular Council meeting held on Saturday, March 21, 2020, at which time a quorum was present by a vote of:

7 FOR, 0 AGAINST, 0 ABSTAIN.

Certified by: 

Dana M. Matthews
Tribal Council Secretary

MAILING ADDRESS: P.O. BOX 217 • ANACORTES, WA 98221

LOCATION: 2918 COMMERCIAL AVE • ANACORTES, WA 98221



February 18, 2020

To: Dana Matthews, Health and Human Services Director

From: Sharon Paskewitz, Housing Director

Subject: Summary of NAHASDA-HUD Indian Housing Plan Annual Performance Report for 2019

Program/Service	Planned Number of Households/ Units to Serve	Outcome	Challenges/Comments
Tenant Based Rental Assistance (TBRA)	43	51	
Down Payment – Closing Cost	3	0	In November of 2018, we had three (3) families in the process of completing the application for DPCC. Unfortunately, the applicants did not qualify, and the file was closed. This program has been closed for 2020 until such time as we can figure out a better way to operate the program.
Housing Management Services	75	100	51 – TBRA 49 – HPRR
Housing and Support Services	75	104	49 – HPRR 51- TBRA 4 – Skagit Homeless
Construction of Rental Housing	10	0	Samish Indian Nation continues to work on a mixed-income housing development on its 2-acre property in Anacortes, Washington. The City of Anacortes is in the midst of a complete overhaul of its development regulations, which was expected to be completed by the end of 2018, however this did not happen until August 2019. The new regulations have provided additional development potential for the property. We are currently working with a design firm, Travois Design to design the property based off the new regulations. At the current state of design, we expect to be able to construct up to 20 single/-story cottage-style homes of about 1100 sq. ft, each with two bedrooms and 1 1/2 baths and a Community Center of about 1000 sq. ft.

Community Center	Report on \$ Amount	0.00	Samish Indian Nation continues to work on a mixed-income housing development on its 2-acre property in Anacortes, Washington. The City of Anacortes is in the midst of a complete overhaul of its development regulations, which was expected to be completed by the end of 2018, however this did not happen until August 2019. The new regulations have provided additional development potential for the property. We are currently working with a design firm, Travois Design to design the property based off the new regulations. At the current state of design, we expect to be able to construct up to 20 single/-story cottage-style homes of about 1100 sq. ft, each with two bedrooms and 1 1/2 baths and a Community Center of about 1000 sq. ft.
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See the results of our Indian Housing Plan Self-Monitoring Report

2019 – OVERVIEW SELF-MONITORING RESULTS

This year Samish has continued using the self-monitoring plans for recipients, as provided by HUD on their website on the Grant Oversight and Monitoring page, to complete our required annual self-monitoring. During this year we completed the following monitoring plans as applicable to current Samish NAHASDA programs and any areas of non-compliance or improvements needed are noted:

A. APR & IHP Compliance

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

B. Draft Lead-Based Paint

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

C. Environmental Review Compliance

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

Comment: Completed corrective action plan identified in 2018.

D. Organization & Structure

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

Comments: Housing Director will be working to implement a new procedure for evaluating criminal background check results in a standard way to create a more uniform system not reliant on the single case manager’s interpretation; it is hoped this effort will better meet the needs of our community and also better identify criminal barriers in serving our community.

E. Procurement & Contract Administration

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

Comments: We do not currently directly address Indian Preference, Section 3, and protests and complaints, directly in our Finance Policy, but meet with requirements in our practices. A future revision of the Finance Policy is planned, and we will consider creating separate clauses within our Finance policy that specifically address these areas.

F. Section 504 Accessibility

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

G. IHBG Self-Monitoring

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

H. Admissions & Occupancy

Issue:

We identified a single failure in implementing procedure for a possible conflict of interest for a Rental Assistance client that was the nephew of an employee. In this isolated occurrence, the client failed to disclose the conflict during their application process.

Corrective Action Plan/Taken:

The conflict of interest procedures per our policy were followed and declaration was published once discovered. In order to ensure clarity in this process for the future, the program has now included the full definition of immediate family in both the application documents for the client to review prior to their declaration and in the electronic enrollment verification form.

Comments:

Additionally, the Program will look into offering the client's rental insurance as an added benefit in 2020.

I. Financial & Fiscal Management (including Appendixes 1-8)

Issue: No areas of non-compliance or improvement noted.

Corrective Action Plan/Taken: N/A

Comments:



U.S. Department of Housing and Urban Development
Northwest Office of Native American Programs
Federal Office Building
909 First Avenue, Suite 300, OAPI
Seattle, WA 98104-1000

March 24, 2020

:

Ms. Sharon Paskewitz
Housing Director
Samish Indian Nation
PO Box 217
Anacortes, WA 98221-0217

Dear Ms. Paskewitz:

Subject: Receipt of Annual Performance Report
Program Year Ended December 31, 2019
Grant Number: 55IT5313870

On March 23, 2020, the Northwest Office of Native American Programs (NwONAP) received the Samish Indian Nation's (Tribe) Annual Performance Report (APR) for the period ended December 31, 2019. A limited review indicates that all the required parts have been submitted. NwONAP will begin its review of the data provided and notify the Tribe if additional information is needed to complete the review.

If no additional information is required, NwONAP will complete its review and provide recommendations regarding the report and/or Tribe's performance under the Indian Housing Block Grant (IHBG) program.

NwONAP appreciates the Tribe's participation in the IHBG program. If you have any questions, or if NwONAP can be of assistance, please contact Andrea Sexton, Grants Evaluation Specialist, at (206) 220-6165, or by email at Andrea.R.Sexton@hud.gov; or Katie Wilson, Grants Management Specialist, at (206) 220-6219, or by email at Katherine.T.Wilson@hud.gov.

Sincerely,

Andrea Sexton
Grants Evaluation Specialist

bcc:
Reading File
Outgoing correspondence log # O-20-301

Electronic File Name/location J:\10GE\Tribes_TDHEs\Samish\APR\2019 APR\Correspondence\2019
APR Receipt Letter - Samish.docx
Incoming Correspondence # I-20-402
File Designation (4.1) Samish | 2019 APR | FYE: 12/31/2019
Date 03/24/2020
Originator/Typist Sexton

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<input type="checkbox"/>	<input type="checkbox"/> Franklin-Temple	<input type="checkbox"/>	<input type="checkbox"/> Roe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> HQ << >>



U.S. Department of Housing and Urban Development
Northwest Office of Native American Programs
Federal Office Building
909 First Avenue, Suite 300, OAPI
Seattle, WA 98104-1000

May 1, 2020

Ms. Sharon Paskewitz
Housing Director
Samish Indian Nation
PO Box 217
Anacortes, WA 98221-0217

Dear Ms. Paskewitz:

Subject: Review of Annual Performance Report
Program Year Ended December 31, 2019
Grant Number: 55IT5313870

The Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA), at Section 404, as amended, requires the Department of Housing and Urban Development to assess, at least annually, each recipient's performance under the Act. This letter is to inform the Samish Indian Nation (Tribe) that HUD has completed the review of the Tribe's Annual Performance Report (APR) for the program year ended December 31, 2019. The review was designed to evaluate the APR and provide comments to recipients on data quality and overall performance. The following performance measures were considered:

Whether the Tribe:


- carried out its eligible activities in a timely manner;
- carried out its eligible activities and certifications in accordance with the requirements and the primary objectives of NAHASDA and with other applicable laws;
- has continuing capacity to carry out activities;
- complied with the Indian Housing Plan (IHP); and
- submitted an accurate APR.

The Northwest Office of Native American Programs' (NwONAP) review was limited to an examination of the APR submission and information readily available and would not necessarily disclose all deficiencies or matters of noncompliance. NwONAP's review disclosed that the APR is complete, and the Tribe has complied with the IHP in carrying out its eligible activities in a timely manner. The review did not disclose any deficiencies or noncompliance with applicable laws and regulations; therefore, NwONAP offers no recommendations.

NwONAP congratulates the Tribe on its achievements and its participation in the Indian Housing Block Grant program. NwONAP looks forward to working with the Tribe to provide any technical assistance that may be necessary.

If you have any questions, please contact Andrea Sexton, Grants Evaluation Specialist, at (206) 220-6165, or by email at Andrea.R.Sexton@hud.gov; or Katie Wilson, Grants Management Specialist, at (206) 220-6219, or by email at Katherine.T.Wilson@hud.gov.

Sincerely,

A handwritten signature in black ink that reads "Julie Kander". The signature is written in a cursive style and is placed on a light gray rectangular background.

Julie Kander, Director
Grants Evaluation Division

cc: The Honorable Thomas Wooten



Energy and Performance Information Center (EPIC)

Grant Number: **55-IT-53-13870**
 Report: **IHP Report for 2020**

OMB CONTROL NUMBER: 2577-0218
 EXPIRATION DATE: 07/31/2019

Cover Page

Grant Information:

Grant Number	55-IT-53-13870
Recipient Program Year	01/01/2020-12/31/2020
Federal Fiscal Year	2020
Initial Indian Housing Plan (IHP):	Yes
Amended Plan	
Annual Performance Report (APR):	
Amended Plan	
Tribe:	Yes
TDHE:	

Recipient Information:

Name of the Recipient	Samish Indian Nation
Contact Person	Wooten, Thomas
Telephone Number with Area Code	360-293-6404
Mailing Address	PO Box 217
City	Anacortes
State	WA
Zip	98221-0217
Fax Number with Area Code	360-293-0790
Email Address	tomwooten@samishtribe.nsn.us
Tribes:	

TDHE/Tribe Information:

Tax Identification Number	910931896
DUNS Number	091741637
CCR/SAM Expiration Date	01/25/2020

Planned Grant-Based Budget for Eligible Programs:

IHBG Fiscal Year Formula Amount	\$811,454.00
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Housing Needs

Type of Need (A)	Low-Income Indian Families (B)	All Indian Families (C)
Overcrowded Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Renters Who Wish to Become Owners	<input type="checkbox"/>	<input type="checkbox"/>
Substandard Units Needing Rehabilitation	<input type="checkbox"/>	<input type="checkbox"/>
Homeless Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Households Needing Affordable Rental Units	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
College Student Housing	<input type="checkbox"/>	<input type="checkbox"/>
Disabled Households Needing Accessibility	<input type="checkbox"/>	<input type="checkbox"/>
Units Needing Energy Efficiency Upgrades	<input type="checkbox"/>	<input type="checkbox"/>
Infrastructure to Support Housing	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify below)	<input type="checkbox"/>	<input type="checkbox"/>

Planned Program Benefits

Our program and activities address the needs of low income Native families by offering safe and affordable housing through our Tenant Based Rental Assistance (TBRA) Program, Homelessness Prevention, Emergency Housing (Shelter Stays), Rapid Re-Housing, housing searches, financial management, landlord/tenant education and other supportive services that will help Native families obtain skills that will support their ability to retain long term permanent housing. Through our TBRA program, fifty (50) Native families will be provided with long term assistance and fifty (50) will be supported through our Homelessness Prevention, Rapid Re-Housing and/or Emergency Housing assistance program. In early 2020, Samish Indian Nation will complete its work with our Rental Design team, and start constructing up to eighteen (18) units of rental housing, in which nine (9) of those units will be designated as affordable

	<p>permanent housing for our low-income households. The other 9 will be designated for over-income households, financed with Non-Indian Housing Block Grant (IHBG) funding. The land is located at 2109 34th Street, Anacortes, Washington 98221. A Community Center will be constructed to be used by residents of our affordable permanent housing, in addition to families participating in our TBRA, Homelessness Prevention, Rapid Re-housing and Emergency housing programs. We will introduce a new program Community Awareness Health and Safety, designed to provide home safety demonstrations, home ownership education, home maintenance skills, educational training, and financial literature to residents in our affordable permanent housing, in addition to families participating in our TBRA, Homelessness Prevention, Rapid Re-housing and Emergency Shelter housing programs. Activities offered will include assistance preparing a housing search plan and list of local landlords. For those clients that demonstrate that they need more assistance and support to find housing, the supportive service will be provided to meet the level of need. Evaluate the household's current resources, problem-solving abilities, and financial life skills, then provide the appropriate amount of assistance to ensure the greatest chance of successful transition to independence after program exit. When assistance ends, participants should have developed a natural support system, if possible, that will allow them to address obstacles that might later arise with employments, childcare, transportation or financial management. Participants will also need to know how to navigate multiple systems, so other housing services should consist of arranging, coordinating, and monitoring the delivery of individualized services to facilitate housing stability. Rather than simply making referrals to programs, there will be times that we will need to walk participants through how to access services on their own and ensure that participants have the skills to access services in the future independently. Connections to Mainstream Resources that are appropriate to addressing barriers to housing retention. Our clients reside in scattered site-housing throughout ten (10) Counties in Western Washington Clallam, Island, Jefferson, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. Many of our housing clients live in rural areas and do not have access to public transportation. Because of this, our housing staff make home visits to review housing stability plans, transport clients to medical appointments, work source and other necessary appointments to ensure families will become self-sufficient.</p>
<p>Geographic Distribution</p>	<p>Assistance is distributed in a variety of ways for us to meet the needs and diversity of our families. We send information to our families through mailings on a quarterly basis. Our newsletter is mailed to all Samish households regardless of where they live, and our webpage is available to anyone with access to the internet. For our Native Elders, developing community relationships with agencies that have Tribal Outreach and Assistance has been and continues to be critical in providing information and assistance to this population. This one on one approach has been effective in helping our elders understand the services we provide and how such services can be effective for them. We provide services in ten (10) counties throughout Western Washington Clallam, Island, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. We have developed partnerships within our 10-county service area, explaining to other providers who we serve and how to contact us for information regarding the various housing services offered. We are also a part of Skagit County's Coordinated Entry System- a system designed for all populations that aligns the Single Adult, Family, and Youth into a seamless, collaborative, county-wide platform for housing and service delivery to homeless households. Our focus is on Native households. The main objectives of this system are to: Reduce the length of time a family is homeless and permanently house them as quickly as possible, using Rapid Re-housing and linkages to supportive services. Build upon existing community-based infrastructures to serve homeless families, leverage resources, and provide more targeted and cost-effective interventions. It is our goal in 2020 to become a part of the Homelessness Management Information System (HMIS) in Whatcom, Island and San Juan Counties. This will be another resource in helping us identify families in those areas that could benefit from our program.</p>

Programs

2020-0004 : Construction of Rental Housing

<p>Program Name:</p>	<p>Construction of Rental Housing</p>						
<p>Unique Identifier:</p>	<p>2020-0004</p>						
<p>Program Description (continued)</p>	<p>Samish Indian Nation will build up to twenty (20) units of rental housing of which 10 units will be designated as affordable permanent housing for our low-income households and a Community Center that will be used by residents of our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for low-income households using IHBG funding. Up to ten (10) of the units and fifty-percent (50%) of the cost associated with the community center and related infrastructure will be designated for over-income households financed with non-IHBG funding. The land is located at 2109 34th Street, Washington 98221.</p>						
<p>Eligible Activity Number</p>	<p>(4) Construction of Rental Housing [202(2)]</p>						
<p>Intended Outcome Number</p>	<p>(7) Create new affordable rental units</p>						
<p>APR: Actual Outcome Number</p>	<p>This information is only completed for an APR.</p>						
<p>Who Will Be Assisted</p>	<p>Low-Income Native American Families with a preference for Samish tribal Elders and members with a permanent or total disability.</p>						
<p>Types and Level of Assistance</p>	<p>Permanent Supportive Housing to families that meet program eligibility criteria. The project will provide up to 20 rental units - in which 10 will be assisted with NAHASDA funds. Each unit will have two bedrooms, one and one-half bathrooms with a combination of ADA accessible bedrooms. A Community Center will be located on the property, allowing housing staff to conduct community gatherings, annual events in the community, safety demonstrations, home maintenance and education training provided in a classroom setting. Low income families will pay between 10% - 30% of their adjusted gross income toward monthly rent. This percentage amount will be determined by Council Resolution on an annual basis.</p>						
<p>APR : Describe Accomplishments</p>	<p>This information is only completed for an APR.</p>						
<p>Planned and Actual Outputs for 12-Month Program Year</p>	<table border="0"> <tr> <td></td> <td style="text-align: center;">Planned</td> <td style="text-align: center;">APR - Actual</td> </tr> <tr> <td>Number of Units to be</td> <td style="text-align: center;">10</td> <td style="text-align: center;">This information is only</td> </tr> </table>		Planned	APR - Actual	Number of Units to be	10	This information is only
	Planned	APR - Actual					
Number of Units to be	10	This information is only					

	Completed in Year	completed for an APR.
APR: If the program is behind schedule, explain why	This information is only completed for an APR.	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
\$2,664,688.81	\$0.00	\$2,664,688.81

2020-0017 : Tenant Based Rental Assistance

Program Name:	Tenant Based Rental Assistance	
Unique Identifier:	2020-0017	
Program Description (continued)	This program is designed to provide rental assistance to Samish members and enrolled members of Federally recognized Indian tribes living in the Samish Tribes 10 county service area. The purpose of the program is to ensure that low income Native families have the opportunity for and access to housing and that they can develop and/or increase their economic skills that will demonstrate their ability to maintain stable permanent housing once rental assistance ends. Families will be assigned to a Case Manager that will link them to supportive services that enable participants to increase earned income, reduce or eliminate the need for welfare assistance, and make progress toward achieving economic independence and housing self-sufficiency.	
Eligible Activity Number	(17) Tenant Based Rental Assistance [202(3)]	
Intended Outcome Number	(6) Assist affordable housing for low income households	
APR: Actual Outcome Number	This information is only completed for an APR.	
Who Will Be Assisted	Low-Income Native American Families.	
Types and Level of Assistance	Eligible low-income households will receive rental assistance to pay rent in private market rental units. Low Income Households will pay between 10% and 30% of their adjusted gross income toward their rent. (The percent paid toward rent is determined by Tribal Council Resolution). The Samish Housing Department pays the additional cost of the families rent up to the Fair Market Rent.	
APR : Describe Accomplishments	This information is only completed for an APR.	
Planned and Actual Outputs for 12-Month Program Year	<p style="text-align: center;">Planned</p> <p>Number of Households to be served in Year 50</p>	<p style="text-align: center;">APR - Actual</p> <p>This information is only completed for an APR.</p>
APR: If the program is behind schedule, explain why	This information is only completed for an APR.	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
\$514,631.80	\$0.00	\$514,631.80

2020-0018 : Housing and Support Services

Program Name:	Housing and Support Services	
Unique Identifier:	2020-0018	
Program Description (continued)	The intent of this program is to work with Native families to understand their unique needs, tailoring our services to move them toward independence and self-sufficiency. Information and resources on budgets, credit repair, basic home housekeeping, how to maintain a rental unit, Landlord/Tenant rights and other information, is just an example of the resources we will provide to families enrolled in our services. To prevent households from becoming homeless by offering short term rental assistance to defray rent and utility bills. For tribal households who are currently homeless to establish stable housing, emergency shelter will be offered for up to four (4) weeks. Emergency assistance will also be used to relocate families when it has been determined that current living situations are not decent, safe or sanitary. We will introduce a new program ¿Community Awareness Health and Safety¿, designed to provide home safety demonstrations, home ownership education, home maintenance skills, educational training, and financial literature to residents in our affordable permanent housing, in addition to families participating in our TBRA and Homelessness/Rapid Rehousing programs. Our clients reside in scattered site-housing throughout ten (10) Counties in Western Washington ¿ Clallam, Island, Jefferson, King, Kitsap, Pierce, San Juan, Skagit, Snohomish and Whatcom. Many of our housing clients live in rural areas and do not have access to public transportation. Because of this, our housing staff make home visits to review housing stability plans, transport clients to medical appointments, work source and other necessary appointments to ensure families will become self-sufficient.	
Eligible Activity Number	(18) Other Housing Service [202(3)]	
Intended Outcome Number	(12) Other-must provide description in the box below If Other: Families will learn how to identify, obtain and/or maintain access to community resources. They will learn how to understand, create and use a monthly budget and apply those skills to track their spending habits, cut spending and set financial goals. Families will set long term financial goals and take steps to clear up their credit report, if necessary. Families will be provided with home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature through classroom settings and brochures.	

APR: Actual Outcome Number	This information is only completed for an APR.	
Who Will Be Assisted	Low-Income Native American Families.	
Types and Level of Assistance	Financial assistance, housing search and support.	
APR : Describe Accomplishments	This information is only completed for an APR.	
Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Households to be served in Year 75	This information is only completed for an APR.
APR: If the program is behind schedule, explain why	This information is only completed for an APR.	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
\$222,007.66	\$0.00	\$222,007.66

2020-0019 : Housing Management

Program Name:	Housing Management	
Unique Identifier:	2020-0019	
Program Description (continued)	The provision of management services for affordable housing, including preparation of work specifications, the cost of operation and maintenance of units developed with funds provided under Native America Housing and Self-Determination Act (NAHASDA) and management of affordable housing projects.	
Eligible Activity Number	(19) Housing Management Services [202(4)]	
Intended Outcome Number	(6) Assist affordable housing for low income households	
APR: Actual Outcome Number	This information is only completed for an APR.	
Who Will Be Assisted	Low-Income Native American Families.	
Types and Level of Assistance	(1) Preparation of work specifications for affordable housing; (2) Loan processing for affordable housing; (3) Inspections for affordable housing; (4) Tenant selection for affordable housing; (5) Management of tenant-based and project-based rental assistance; (6) Mediation programs for landlord-tenant disputes for affordable housing; (7) Hiring of grants writers for affordable housing applications; (8) Operating assistance for NAHASDA-assisted units to include maintenance and utilities.	
APR : Describe Accomplishments	This information is only completed for an APR.	
Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	Number of Households to be served in Year 75	This information is only completed for an APR.
APR: If the program is behind schedule, explain why	This information is only completed for an APR.	

Uses of Funding:

The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
\$129,900.25	\$0.00	\$129,900.25

2020-0021 : Community Center

Program Name:	Community Center	
Unique Identifier:	2020-0021	
Program Description (continued)	The Community Center will be a place for all residents to gather for celebrations, community awareness, cultural events, and other activities for families that live in our affordable housing units. Some of the activities will focus on isolation prevention (for our elders) and as a place of relief in instances of community tragedies. Staff will provide outreach to residents through participation in annual events in the community. Safety demonstrations, home maintenance and education training will be provided in a class room setting. All services offered at the Community Center will be available to all clients participating in our housing programs.	
Eligible Activity Number	(22) Model Activities [202(6)]	
Intended Outcome Number	(12) Other-must provide description in the box below If Other: The Community Center will be used by residents of our permanent affordable housing project, and clients that participate in our TBRA and Homelessness Prevention/Rapid Rehousing Program.	
APR: Actual Outcome Number	This information is only completed for an APR.	
Who Will Be Assisted	Low Income Native American Families	
Types and Level of Assistance	Home safety demonstrations, home ownership education, home maintenance skills, educational training and financial literature. The Community Center is a new construction. The footprint for the building is approximately 800-1000 Sq. ft. The total floor area may be up to 2000 Sq. Ft. The main floor will be opened, with a kitchen area and two bathrooms. The upstairs will be a one bedroom unit for the Resident Manager, who will live on site. Outside there will be a play ground and a fire pit.	
APR : Describe Accomplishments	This information is only completed for an APR.	

Planned and Actual Outputs for 12-Month Program Year	Planned	APR - Actual
	The output measure being collected for this eligible activity is dollars. The dollar amount should be included as an other fund amount listed in the Uses of Funding table.	
APR: If the program is behind schedule, explain why	This information is only completed for an APR.	

Uses of Funding:
 The Uses of Funding table information can be entered here for each individual program or can be entered for all programs within Section 5(b): Uses of Funding. Changes to data on either page location will update in both Section 3: Program Descriptions and Section 5(b): Uses of Funding accordingly.

Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
\$150,000.00	\$0.00	\$150,000.00

Maintaining 1937 Act Units, Demolition, and Disposition

Maintaining 1937 Act Units	Does Not Apply
Demolition and Disposition	Does Not Apply

Budget Information

Sources of Funding

Funding Source	Amount on hand at beginning of program year (A)	Amount to be received during 12-month program year (B)	Total sources of funds (C=A+B)	Funds to be expended during 12-month program year (D)	Unexpended funds remaining at end of program year (E=C-D)
IHBG Funds:	\$3,057,136.12	\$811,454.00	\$3,868,590.12	\$3,868,590.12	\$0.00
IHBG Program Income:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Title VI:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Title VI Program Income:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
1937 Act Operating Reserves:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Carry Over 1937 Act Funds:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
LEVERAGED FUNDS					
ICDBG Funds:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Federal Funds:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
LIHTC:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Non-Federal Funds:	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total:	\$3,057,136.12	\$811,454.00	\$3,868,590.12	\$3,868,590.12	\$0.00

Uses of Funding

Program Name	Unique Identifier	Prior and current year IHBG (only) funds to be expended in 12-month program year (L)	Total all other funds to be expended in 12-month program year (M)	Total funds to be expended in 12-month program year (N=L+M)
Construction of Rental Housing	2020-0004	\$2,664,688.81	\$0.00	\$2,664,688.81
Tenant Based Rental Assistance	2020-0017	\$514,631.80	\$0.00	\$514,631.80
Housing and Support Services	2020-0018	\$222,007.66	\$0.00	\$222,007.66
Housing Management	2020-0019	\$129,900.25	\$0.00	\$129,900.25
Community Center	2020-0021	\$150,000.00	\$0.00	\$150,000.00
Planning and Administration		\$187,361.60	\$0.00	\$187,361.60
Loan Repayment (describe in 3 & 4 below)		\$0.00	\$0.00	\$0.00
Total		\$3,868,590.12	\$0.00	\$3,868,590.12

APR	
APR	The answer to this question is only requested for an APR.

Other Submission Items

Useful Life/Affordability Period(s)	Indian Housing Block Grant (IHBG) funds invested Affordability Period Under \$5,000 6 months; \$5,000 - \$15,000 5 years; \$15,001 - \$40,000 10 Years; Anything over \$40,000 15 Years; New Construction or acquisition of newly constructed homes 20 Years.
Model Housing and Over-Income Activities	Samish Indian Nation will build a Community Center, which will be used by residents of our permanent affordable housing project and clients that participate in our TBRA, Prevention, Rapid Re-Housing and Emergency Shelter programs. The Community Center will be 800 - 1,000 Square feet, with a total floor area up to 2,000 square feet. The Center will be an open area, with a kitchen and bathroom. The grounds on the outside will have a common area for residents and a playground.
Tribal and Other Indian Preference Does the tribe have a preference policy?	YES Samish Tribal Members will have first preference for all services offered through our Housing Department. However, if funds allow, we will provide services to other Native households that are enrolled in a Federally recognized Indian Tribe.
Anticipated Planning and Administration Expenses	NO

Do you intend to exceed your allowable spending cap for Planning and Administration?										
Actual Planning and Administration Expenses Did you exceed your allowable spending cap for Planning and Administration?	The answer to this question is only requested for an APR.									
Does the tribe have an expanded formula area?:	NO									
Total Expenditures on Affordable Housing Activities:	<table border="1"> <thead> <tr> <th></th> <th>All AIAN Households</th> <th>AIAN Households with Incomes 80% or Less of Median Income</th> </tr> </thead> <tbody> <tr> <td>IHBG Funds</td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td>Funds from Other Sources</td> <td>\$0.00</td> <td>\$0.00</td> </tr> </tbody> </table>		All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income	IHBG Funds	\$0.00	\$0.00	Funds from Other Sources	\$0.00	\$0.00
	All AIAN Households	AIAN Households with Incomes 80% or Less of Median Income								
IHBG Funds	\$0.00	\$0.00								
Funds from Other Sources	\$0.00	\$0.00								
For each separate formula area, list the expended amount	The answer to this question is only requested for an APR.									
Indian Housing Plan Certification Of Compliance										
In accordance with applicable statutes, the recipient certifies that it will comply with Title II of the Civil Rights Act of 1968, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination Act of 1975, and other federal statutes, to the extent that they apply to tribes and TDHEs, see 24 CFR 1000.12.	YES									
In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that there are households within its jurisdiction at or below 80 percent of median income.	Not Applicable									
The recipient will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD:	YES									
Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA:	YES									
Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA:	YES									
Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA:	YES									
Tribal Wage Rate Certification										
1. You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.	YES									
2. You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.										
3. You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.										
4. List the activities using tribally determined wage rates:										



Samish Indian Nation

OF WASHINGTON

Motion: 2019-09-007

Resolution: 2019-09-003

Date Approved: September 21, 2019

Subject: Indian Housing Plan 2020

WHEREAS, the Samish Indian Nation was Federally re-acknowledged by the Assistant Secretary of the Department of the Interior of the United States of America on April 6, 1996; and

WHEREAS, the Samish Tribal Council is empowered to act on behalf of the Samish Indian Nation pursuant to Article VI, Section 2, of the Samish Tribal Constitution, approved November 14, 2003, by Resolution of the Samish Tribal Council and adopted and ratified by Vote of the Samish General Council on March 2, 2004 and recognized by the Assistant Secretary for Indian Affairs, David W. Anderson on April 20, 2004; and

WHEREAS, the health, safety, welfare and education of the Indian people of the Samish Indian Nation is the responsibility of the Tribal Council of the Samish Indian Nation; and

WHEREAS, the Samish Tribal Council recognizes the Native American Housing Assistance and Self-Determination Act (NAHASDA) Indian Housing Plan (IHP) needs to be submitted to Housing and Urban Development (HUD) to assure continued services provided to Tribal members.

THEREFORE BE IT RESOLVED the Samish Tribal Council has reviewed the attached Grant Review Form and the 2020 NAHASDA IHP with the estimated amounts of \$811,454 to be received in 2020 and \$3,057,136.11 of carryover funds, for an estimated total amount of \$3,868,590.11 and directs that it be submitted to HUD;

BE IT FURTHER RESOLVED, the Samish Tribal Council authorizes the Chairman and/or designee to sign, submit, negotiate, amend, modify the agreement.

SAMISH TRIBAL COUNCIL

By: 

Thomas D. Wooten
Tribal Chairman

CERTIFICATION

The above resolution was duly adopted by the Samish Tribal Council during a regular Council meeting held on Saturday, September 21, 2019, at which time a quorum was present by a vote of:

7 FOR, 0 AGAINST, 0 ABSTAIN.

Certified by: 

Dana M. Matthews
Tribal Council Secretary

MAILING ADDRESS: P.O. BOX 217 • ANACORTES, WA 98221

LOCATION: 2918 COMMERCIAL AVE • ANACORTES, WA 98221



September 11, 2019

To: Samish Indian Nation Tribal Council

From: Sharon Paskewitz, Housing Director

Subject: 2020 Indian Housing Plan (IHP)

The attached documents briefly outline the services we are recommending providing and/or completing in 2020:

1. 2020-0004 – **Construction of Rental Housing**
Budget: \$2,664,688.81

Budget includes continued funding for Travois Design Firm and 25% of the salary for the Planning Director and Project Manager.

2. 2020-0017 - **Tenant Based Rental Assistance (TBRA) Program**

Recommending for 2020: Serve 50 Families
Also, partial payment for salary, taxes and benefits for Housing Staff
Budget: \$514,631.80

3. 2020-0018 - **Housing and Supportive Services** – includes Homelessness Prevention/Rapid Rehousing & Emergency Housing, Security Deposit/First and Last Rent and Community Awareness Health and Safety

Recommending for 2020: Serve 75 Families
Also, partial payment for salary, taxes and benefits for Housing Staff
Budget: \$222,007.66

4. 2020-0019 - **Housing Management**
Salary, Taxes and Benefits for Housing Director and Lead Housing Support Specialist.

Budget: \$ 129,900.25

5. 2020-0021 - Model Activity – Community Center

Budget: \$150,000.00

Potential Amendment to the Indian Housing Plan – New for 2020

1. Housing Management – Maintenance and Occupancy

I recommend that we not include this activity in the initial Indian Housing Plan, for we do not know if any of the rental units will be “Move in Ready” until mid-2020.

Program’s discontinued in 2020*

Down Payment Closing Cost

My reason for this recommendation is because this program needs to be revamped. The policies need to be re-written, and the process on how we manage the program needs to be completely revised. I would like to speak with other Tribes within our service area that offer Down Payment Closing Cost and see how they operate their program to give me some ideas on how to make this a service that can effectively be offered to Tribal members.

***Note that we can re-instate this program if we determine there is a need.**



Grant Application Approval Request Form

Use this form to receive Tribal Council approval for an application for a new grant or to renew an existing grant.

[← back to the Samish Intranet Hub](#)

Grant Details

Title * This will be the same subject used in the resolution to approve the grant application.
Indian Housing Plan for 2020

Granting Agency or Organization * Housing and Urban Development (HUD) - Northwest Office of Native American Programs

Formal Name of Grant Program * The Native American Housing Assistance and Self-Determination Act (NAHASDA)

Description * Providing housing assistance to low-income Native families/individuals.

Financial

Renewal * Is this a renewal of an existing grant?
 Yes No

Samish Grant Number 55-IT-53-13870

Total Project Budget * \$ 3,868,590.11

Proposed Award Amount * \$ 811,454.00

Indirect Shortfall * \$ 12,953.81

Allowed Indirect/Admin Costs (%) 20.00

Is match required? Yes No

Timing

Tribal Council Review Date * 9/20/2019

Grant Submission Deadline * (?) 10/18/2019

Expected Project Period * Describe the length and end date of the grant period of performance.
01-01-2020 - 12-31-2020

Submission Date * 9/11/2019

Staff Contact

Identify the primary staff contact for this grant application request and management of this grant.

Full Name * Sharon Paskewitz
Email Address * spaskewitz@samishtribe.nsn.us

Additional Information

Goals and Objectives Identify relevant goals and objectives from the Tribe's strategic plan, capital facilities plan, or other relevant documents

The primary mission of the Housing Department is to provide affordable, decent, safe and sanitary housing that meets or exceeds building standards for tribal members through supportive and orderly community development; and, social, physical and housing activities and education that promote harmony, cooperation and values.

Notes (?)

Attachments

Budget Helper * Upload your completed budget helper in Excel format.
NAHASDA 2020 IHP Budget.xlsx 120.93KB

Resolution Upload a completed resolution in Word format to approve the application for the grant.
Resolution - IHP for 2020 .docx 12.95KB

Application Documents Individually upload documents that are relevant to this grant application (i.e., application, contract, waivers, etc.)

2020 Geographic Distribution.docx	14.88KB
2020 Planned Program Activities.docx	17.6KB
2020-0004- Construction of Rental Unit...	13.4KB
2020-0017 - Rental Assistance (TBRA)...	12.96KB
2020-0018 - Housing Services - Comm...	15.1KB
2020-0019 - Housing Management.docx	12.46KB
2020-0021 - Model Activity - Communit...	14.07KB
Presentation to Tribal Council 2020 Indi...	69.9KB

Comments

Return to Initiator

Approve



SAMISH INDIAN NATION											
BUDGET HELPER WORKSHEET											
PROGRAM NAME											
2020 IHP											
v 2019-09-06											
	0004 CONSTRUC RENTAL HOUSING	0009 OTHER RENTAL HOUSING DEVELOPMENT	0013 DOWNPMT CLOSING COST ASSISTANCE	0017 TENET BASED RENTAL ASSIST	0018 OTHER HOUSING SERVICES	0019 HOUSING MGMT SERVICES	0021 MODEL BASED RENTAL ACTIVITIES	SUB TOTAL			
								BEFORE ADMIN	0001 ADMIN	TOTAL	
Grant Award Amount	2,664,688.81	-	-	514,631.80	222,007.66	129,900.25	150,000.00	3,681,228.52	187,361.59	3,868,590.11	a
Direct Expenses Amount	2,664,688.81	-	-	514,631.80	222,007.66	129,900.25	150,000.00	3,681,228.52	n/a	3,681,228.52	a
Admin Expense Amount (IDC Included in #)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	187,361.60	187,361.60	a
	2,664,688.81	-	-	514,631.80	222,007.66	129,900.25	150,000.00	3,681,228.52	187,361.60	3,868,590.11	
SALARIES & FRINGE											
5000 SALARIES	46,305.85	-	-	107,618.59	78,251.12	91,960.44	-	324,136.00	5,777.72	329,913.72	b
5110 EMPLOYER'S FICA	3,542.40	-	-	8,232.82	5,986.21	7,034.97	-	24,796.40	442.00	25,238.40	b
5210 WORKERS COMP EXP	926.12	-	-	2,152.37	1,565.02	1,839.21	-	6,482.72	115.55	6,598.27	b
5310 RETIREMENT CONTRIBUTION	1,389.18	-	-	3,228.56	2,347.53	2,758.81	-	9,724.08	173.33	9,897.41	b
5311 RETIREMENT MATCH CONTRIBUTION	1,157.65	-	-	2,690.46	1,956.28	2,299.01	-	8,103.40	144.44	8,247.84	b
5410 INSURANCE EXP MED/DENTAL/VISION	6,269.62	-	-	35,135.47	18,656.62	16,205.18	-	76,266.89	712.65	76,979.54	b
5415 INSURANCE EXP LIFE LT & ST	421.15	-	-	1,092.38	911.24	890.83	-	3,315.60	57.37	3,372.97	b
5420 EMPLOYMENT SECURITY EXP	926.12	-	-	2,152.37	1,565.02	1,839.21	-	6,482.72	115.55	6,598.27	b
Total SALARIES & FRINGE	60,938.07	-	-	162,303.04	111,239.04	124,827.67	-	459,307.82	7,538.61	466,846.43	
OTHER EXPENSES											
5510 PROF SVCS - INCL	-	-	-	-	-	-	-	-	-	-	
6010 SUPPLIES	-	-	-	300.00	200.00	200.00	-	700.00	300.00	1,000.00	
6050 SOFTWARE	-	-	-	-	-	-	-	-	-	-	
6110 TELECOMMUNICATIONS	-	-	-	1,014.60	166.54	271.73	-	1,452.87	-	1,452.87	
6120 POSTAGE	-	-	-	200.00	200.00	40.00	-	440.00	10.00	450.00	
6210 COPIES/PRINTING	-	-	-	250.00	250.00	-	-	500.00	10.00	510.00	
6310 DUES & SUBS	-	-	-	-	-	-	-	-	975.00	975.00	
6400 FUEL CHARGES	-	-	-	2,000.00	3,000.00	1,000.00	-	6,000.00	-	6,000.00	
6450 PER DIEM TRAINING	-	-	-	2,000.00	-	2,000.00	-	4,000.00	2,000.00	6,000.00	
6451 TRAVEL (LOCAL/CLIENT/COMMITTEE)	-	-	-	500.00	-	-	-	500.00	-	500.00	
6452 TRAINING & CERTIFICATION (LOCAL/ONLIN	-	-	-	2,500.00	-	-	-	2,500.00	2,000.00	4,500.00	
6820 R&M IDC INCLUDIABLE	-	-	-	-	-	-	-	-	-	-	
6810 RENT EXP INTERNAL	-	-	-	-	-	-	-	-	-	-	
6830 BLDG UTILITIES	45.08	-	-	1,564.16	452.08	1,560.85	-	3,622.17	120.20	3,742.37	
6861 EQUIPMENT LESS THAN \$5K	-	-	-	500.00	-	-	-	500.00	-	500.00	
6920 EQUIPMENT RENTAL	-	-	-	-	-	-	-	-	-	-	
6940 VEHICLE MAINT	-	-	-	-	1,000.00	-	-	1,000.00	-	1,000.00	
8670 BACKGROUND CHECKS	-	-	-	1,500.00	500.00	-	-	2,000.00	-	2,000.00	
Total OTHER EXPENSES	45.08	-	-	12,328.76	5,768.62	5,072.58	-	23,215.04	5,415.20	28,630.24	
IDC CALCULATION EXCLUSIONARY ITEMS											
6845 PRE-CONSTRUCTION	104,125.00	-	-	-	-	-	-	104,125.00	-	104,125.00	
6860 EQUIPMENT	-	-	-	-	-	-	-	-	-	-	
6850 CONSTRUCTION	2,349,580.66	-	-	-	-	-	150,000.00	2,499,580.66	-	2,499,580.66	Add the 2020 award into GL6840/SUB0004 when recv'd
7000 SUBSIDY RENT HOMELESS PREVENTION	-	-	-	-	100,000.00	-	-	100,000.00	-	100,000.00	
7005 SUBSIDY OTHER HOMELESS PREVENTION	-	-	-	-	5,000.00	-	-	5,000.00	-	5,000.00	
7010 SUBSIDY SECURITY/FIRST/LAST	-	-	-	-	-	-	-	-	-	-	
7020 SUBSIDY DOWN PAYMENT	-	-	-	-	-	-	-	-	-	-	
7030 SUBSIDY HOME REPAIR	-	-	-	-	-	-	-	-	-	-	
7040 SUBSIDY RENTAL ASST	-	-	-	340,000.00	-	-	-	340,000.00	-	340,000.00	
5515 PROF SVCS - EXCL	150,000.00	-	-	-	-	-	-	150,000.00	-	150,000.00	
Total EXCLUSIONARY COSTS	2,603,705.66	-	-	340,000.00	105,000.00	-	150,000.00	3,198,705.66	-	3,198,705.66	
Total DIRECT EXPENDITURES	2,664,688.81	-	-	514,631.80	222,007.66	129,900.25	150,000.00	3,681,228.52	12,953.81	3,694,182.33	
9900 IDC EXPENSE	-	-	-	-	-	-	-	-	174,407.79	174,407.79	a
TOTAL BUDGETED EXPENSES	2,664,688.81	-	-	514,631.80	222,007.66	129,900.25	150,000.00	3,681,228.52	187,361.60	3,868,590.11	
BUDGETED AMOUNT REMAINING	-	-	-	-	-	-	-	-	(0.00)	(0.00)	
a - amounts from IDC and DC Split tab											
b - amounts from Employee Info tab											

Samish Indian Nation					
Grant Direct and Indirect Determination			v 2019-09-06	Updated 09-06-2019	
Use to determine amount of direct and indirect expenses when indirect is part of the award amount and nd for grants that require tracking admin charges separately from direct charges (i.e., Headstart and Housing).					
Program Name	2020 IHP				
Direct and Admin Determination					
Est Grant Amount - FY2019		811,454.00			
Actual Carryover from FY2018		3,057,136.11			
Total Est. Award Amount		3,868,590.11			
Max Admin % Allowed in Grant		20.00%			
Admin Limit Amount		773,718.02			
Admin Limit Adjustment					
Award Amount		3,868,590.11			
Minus: All Non-Admin Expenses		(3,681,228.52)			
What's Available for All Admin		187,361.59			
Grant Award		3,868,590.11			
Pre-Construction		(104,125.00)			
Professional Services - Excluded		(150,000.00)			
Equipment		-			
Rent Homeless Prevention		(100,000.00)			
Other Homeless Prevention		(5,000.00)			
Rental Asst		(340,000.00)			
Construction		(2,499,580.66)			
Bal To Calc DC & IDC Split On		669,884.45			
Direct Base (Bal / 1 + Full IDC Rate)		495,476.66			
Indirect Amount		174,407.79			
Balance Split by DC & IDC		669,884.45			
Admin Split Between IDC & non-IDC Admin					
Admin Limit		187,361.59			
Admin Used for IDC		(174,407.79)			
What's Available for Non-IDC Admin		12,953.81			
Shortfall Calculation					
Direct Amount (see above)		3,868,590.11			
GL5515 Exclusions		(104,125.00)			
Minus: Professional Services - Ectl		(150,000.00)			
Minus: Rent Homeless Prevention		(100,000.00)			
Minus: Other Homeless Prevention		(5,000.00)			
Minus: Rental Assistance		(340,000.00)			
Minus: IDC		(174,407.79)			
Minus: Construction		(2,499,580.66)			
Direct Amount After Exclusions		495,476.66			
Full IDC Rate		35.20%			
IDC Amount @ Full Rate		174,407.79			
Minus: IDC Allowed in Grant		(174,407.79)			
Shortfall		-	**		
Data entry field					
** If negative number, then no indirect shortfall. Report -0- as shortfall on grant review form.					

Reconciliation Award to Planned Expenses

A - Award	3,868,590.11
Salaries & Fringe	466,846.43
Exclusions	3,198,705.66
Other Expenses	28,630.24
Exps B4 Admin	3,694,182.33
IDC Admin	174,407.79
B - Total Expenses	3,868,590.11
DIFFERENCE (A minus B)	(0.00)
Planned Non IDC Admin	
Admin Planned (Budget Page cell AO40)	12,953.81
REDUCE NON-IDC ADMIN BY	(0.00)
	12,953.81



Energy and Performance Information Center (EPIC)

MTR974, Welcome back!

MTR974
Logout

Home IHP/APR SF425

[Award List](#)

OMB CONTROL NUMBER: 2577-0218
EXPIRATION DATE: 07/31/2019

IHP20 » 55-IT-53-13870 » Samish Indian Nation » IHP Report for 2020

[Help?](#)

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Print Report

Created on 09/16/2019 by MAQM43. Last Submitted: 11/18/2019 04:51 PM EST by MAQM43.

Section Review		
1: Cover Page	✔ Complete	Visit Section
2: Housing Needs	✔ Complete	Visit Section
3: Program Descriptions	✔ Complete	Visit Section
4: Maintaining 1937 Act Units, Demolition and Disposition	✔ Complete	Visit Section
5(a): Sources of Funding	✔ Complete	Visit Section
5(b): Uses of Funding	✔ Complete	Visit Section
6: Other Submission Items	✔ Complete	Visit Section
7: Indian Housing Plan Certification Of Compliance	✔ Complete	Visit Section
8: IHP Tribal Certification	☐ Not Required	Visit Section
9: Tribal Wage Rate Certification	✔ Complete	Visit Section

23. IHP Submitter Name: PASKEWITZ, SHARON
 24. IHP Submitter Title: Housing Director
 25. IHP Submitted Date: 11/18/2019



U.S. Department of Housing and Urban Development
Northwest Office of Native American Programs
Federal Office Building
909 First Avenue, Suite 300, OAPI
Seattle, WA 98104-1000

November 26, 2019

The Honorable Thomas Wooten
Tribal Chairman
Samish Indian Nation
PO Box 217
Anacortes, WA 98221-0217

Dear Chairman Wooten:

SUBJECT: Federal Fiscal Year 2020
Indian Housing Block Grant Program
Grant Number. 55-IT-53-13870

The Office of Native American Programs is pleased to inform you that the Indian Housing Plan (IHP) you submitted for Federal Fiscal Year (FFY) 2020 funding under the Indian Housing Block Grant Program has been found to be in compliance with the requirements of Section 102 of the Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA) and the associated requirements at 24 CFR Part 1000.

The regulation at 24 CFR 1000.214 explains that grant funds will be provided to a recipient when two conditions are met: First, the IHP must be determined to be in compliance with Section 102 of NAHASDA and second, funds must be available. As stated above, the first condition has been met (your IHP is in compliance). Unfortunately, at the present time, grant funds for FFY 2020 are not available. Funds for FFY 2020 will not be available until Congress appropriates the funds and makes them available to the Office of Native American Programs. We will notify you as soon as the funds become available.

If you have questions or need assistance during this process, please contact, Sandel Ferguson Grants Management Specialist, at (206) 220-6673, or me at (206) 220-6661.

Sincerely,

A handwritten signature in black ink, appearing to read "David Boyd", written over a printed name.

David Boyd
Director,
Grants Management Division

2020 Turnaway Report															
FOR ALL PROGRAMS															
Count the Household only ONCE. If they have several characteristics, use the Head of Household Information															
Except for Column B -Count all Households Samish and Non-Samish															
HH = Households															
2020	How many were Samish HH	How many HH were Elders	How many HH had a Persons with a Disability	How many HH had Children	How many HH were without Children	How many HH were turned away after the Intake Assessment	How many HH were turned away after a background check	Number of HH Turnaway because of an Eviction Notice	Number of HH Turnaway because of a 3-day Notice to Pay or Vacate	Number of HH Turnaway because of Poor Rental History	Number of HH Turnaway because of Outstanding Debt	Number of HH Turnaway because of a Criminal History Under 7 Years	Number of HH turnaway due to no contact/follow thru	Number of HH turnaway for Other Reasons	Other Reasons Include:
January	0			8	5	7							6	7	
February	1		3	11	5	2							17	2	owns own home/ already housed wants assistance with moving into more expensive home
March	1			3	8	1							9	2	Decided not to proceed with application
April	2	1		2	3								4	2	Over Income/Not enrolled
May	0			2	2								4		
June	0			1									1		
July	0		1	1		2								2	Over Income/Did not meet criteria for HP program
August	0	3	2	4	5	6							7	7	Not enrolled/Out of service area/did not meet criteria for programs/Over Income
September															
October															
November															
December															
Total	4	4	6	32	28	18	0	0	0	0	0	0	48	22	